

TOWN OF WEDDINGTON REGULAR TOWN COUNCIL MEETING MONDAY, DECEMBER 8, 2025 – 7:00 p.m. WEDDINGTON TOWN HALL 1924 WEDDINGTON ROAD WEDDINGTON, NC 28104 AGENDA

- 1. Open the Meeting
- 2. Pledge of Allegiance
- 3. Determination of Quorum
- 4. Additions, Deletions and/or Adoption of the Agenda
- 5. Conflict of Interest statement: In accordance with the state government ethics act, it is the duty of every Council member to avoid conflicts of interest. Does any Council member have any known conflict of interest with respect to any matters on the agenda? If so, please identify the conflict and refrain from any participation in the matter involved.
- 6. Mayor/Councilmember Reports
- 7. Public Comments
- 8. Public Safety Report
- 9. Consent Agenda
 - A. Approval of November 10, 2025 Regular Town Council Meeting Minutes
 - B. Approval of Proclamation for USPS
 - C. Approval of Release of Bond #PRF9377177 for Weddington Glen Subdivision in the amount of \$401,207.50
- 10. Old Business
 - A. CZ-2025-03 Amendment for Arya Subdivision
 - i. Public Hearing
 - ii. Discussion and Consideration
 - iii. Statement of Land Use Consistency
- 11. Acceptance of the Union County Board of Elections Official Results for the Municipal Election November 4, 2025
- 12. Special Recognition
 - A. District 1 Councilmember Jeff Perryman
 - B. District 3 Councilmember Brannon Howie
- 13. Oaths of Office
 - A. Jim Bell, Mayor
 - B. Ellen McLaughlin, District 1 Councilmember
 - C. Clayton Jones, District 3 Councilmember
- 14. Recess/Call to Order
- 15. Determination of Quorum
- 16. Consent Agenda
 - A. Adoption of the 2026 Council Regular Meeting Schedule
 - B. Adoption of the 2026 Town Hall Holiday Schedule
- 17. Appointments
 - A. Appointment of Mayor Pro Tempore
 - B. Appointment of Delegate and Alternate to the CRTPO
 - C. Appointment of Council Members responsible for opening and reviewing bank statements
 - D. Appointment of Council Members as check signatory and back up signatory
 - E. Appointment of Western Union Municipal Alliance Representative and Alternate
- 18. New Business
 - A. Discussion of dates for Town Council Work Session/Retreat
- 19. Updates from Town Planner and Town Administrator
- 20. Code Enforcement Report
- 21. Update from Finance Officer and Tax Collector
- 22. Transportation Report
- 23. Council Closing Comments
- 24. Adjournment



Weddington

11/2025

| UCR Code | Description | Date of Report | Incident ID | |
|------------|--|----------------------|------------------------|---|
| 11D | | | | |
| | | | | |
| 11D | SEXUAL ACT SUBST PARENT/CUSTODIAN | 11/26/25 | 202509797 | |
| | | | Total: | 1 |
| 13B | | | | |
| | | | | |
| 13B | SIMPLE ASSAULT | 11/10/25 | 202509312 | |
| 13B | SIMPLE AFFRAY | 11/13/25 | 202509397 | |
| 13B | SIMPLE ASSAULT | 11/26/25 | 202509801 Total: | 2 |
| 120 | | | Total. | 3 |
| 13C | | | | |
| 400 | | 44 (7 (0 5 | 20250004 | |
| 13C | COMMUNICATING THREATS | 11/7/25 | 202509221 Total: | 4 |
| 225 | | | TOtal. | 1 |
| 23F | | | | |
| | | | | |
| 23F | BEL / THEFT FROM MOTOR VEHICLE | 11/21/25 | 202509646 | |
| 2211 | | | Total: | 1 |
| 23H | | | | |
| | | | | |
| 23H | LARCENY-FIREARM | 11/20/25 | 202509619 | |
| 23H | LARCENY-MISDEMEANOR | 11/3/25 | 202509085 Total: | 2 |
| 264 | | | Total. | 2 |
| 26A | | | | |
| | | 44/4/05 | 202500442 | |
| 26A | FRAUD-CREDIT CARD | 11/4/25 | 202509112 Total: | 4 |
| 254 | | | TOtal. | 1 |
| 35A | | | | |
| 25. | | 44 (0 (0 5 | | |
| 35A 35A | POSSESS MARIJUANA UP TO 1/2 OZ POSSESS MARIJUANA UP TO 1/2 OZ | 11/9/25 | 202509280 | |
| 35A 35A | POSSESS MARIJUANA UP TO 1/2 OZ POSSESS MARIJUANA UP TO 1/2 OZ | 11/19/25 11/21/25 | 202509574 202509625 | |
| 35A | POSSESS COCAINE FEL | 11/24/25 | 202509744 | |
| 35A | POSS OF MARIJUANA 1/2 TO 1& 1/2 OZ | 11/3/25 | 202509088 | |
| | | | Total: | 5 |
| 35B | | | | |
| | | | | |
| 35B | POSSESS MARIJ PARAPHERNALIA | 11/21/25 | 202509625 | |
| | | | Total: | 1 |
| 90F | | | | |
| | | | | |
| 90F | STALKING | 11/30/25 | 202509885 | |
| | | | Total: | 1 |
| 90Z | | | | |
| | | | | |
| 90Z | UNAUTHORIZED USE OF MOTOR VEHICLE | 11/29/25 | 202509867 | |
| | | | Total: | 1 |
| | | | | |



Weddington

11/2025

| UCR Code | Description | Date of Report | Incident ID | |
|----------|-----------------------------|----------------|-------------|----|
| 999 | | | | |
| | | | | |
| 999 | ACCIDENT NO VISIBLE INJURY | 11/4/25 | 202509119 | |
| 999 | ACCIDENT NO VISIBLE INJURY | 11/6/25 | 202509185 | |
| 999 | ACCIDENT NO VISIBLE INJURY | 11/5/25 | 202509139 | |
| 999 | ALTERED PLATES | 11/9/25 | 202509281 | |
| 999 | DWLR NON IMPAIRED REV | 11/9/25 | 202509281 | |
| 999 | ACCIDENT POSSIBLE INJURY | 11/6/25 | 202509192 | |
| 999 | ACCIDENT POSSIBLE INJURY | 11/7/25 | 202509247 | |
| 999 | ACCIDENT NO VISIBLE INJURY | 11/13/25 | 202509390 | |
| 999 | ANIMAL CALL BITE | 11/14/25 | 202509433 | |
| 999 | ACCIDENT NO VISIBLE INJURY | 11/17/25 | 202509516 | |
| 999 | NO LIABILITY INSURANCE | 11/21/25 | 202509625 | |
| 999 | LOST PROPERTY | 11/21/25 | 202509652 | |
| 999 | INVESTIGATION | 11/23/25 | 202509721 | |
| 999 | ACCIDENT NO VISIBLE INJURY | 11/10/25 | 202509319 | |
| 999 | ACCIDENT NO VISIBLE INJURY | 11/19/25 | 202509575 | |
| 999 | ANIMAL CALL | 11/27/25 | 202509816 | |
| 999 | ANIMAL CALL | 11/1/25 | 202509017 | |
| 999 | CIVIL 50B SEIZURE | 11/4/25 | 202509102 | |
| 999 | ACCIDENT NO VISIBLE INJURY | 11/3/25 | 202509084 | |
| 999 | LOST PROPERTY | 11/3/25 | 202509077 | |
| 999 | DOMESTIC | 11/5/25 | 202509165 | |
| 999 | ACCIDENT NO VISIBLE INJURY | 11/1/25 | 202509030 | |
| | | | Total: | 22 |
| 9999 | | | | |
| | | | | |
| 9999 | MENTAL HEALTH INVESTIGATION | 11/12/25 | 202509355 | |
| 9999 | MENTAL HEALTH INVESTIGATION | 11/2/25 | 202509048 | |
| | | | Total: | 2 |



TOWN OF WEDDINGTON REGULAR TOWN COUNCIL MEETING MONDAY, NOVEMBER 10, 2025 – 7:00 p.m. WEDDINGTON TOWN HALL MINUTES PAGE 1 OF 6

1. Call to Order

Mayor Bell called the meeting to order at 7:00 a.m.

2. Determination of Quorum

Quorum was determined with all Councilmembers present: Mayor Jim Bell, Mayor Pro Tem Tom Smith, Councilmembers Jeff Perryman, Brannon Howie, and Darcey Ladner

Staff Present: Karen Dewey, Town Administrator/Clerk; Leslie Gaylord, Finance Officer; Debbie Coram, Deputy Clerk/Admin Assistant; Karen Wolter, Town Attorney; Deputy Grant Wrenn

Visitors: Anne Marie Cruz, Clayton Jones, Chris Faulk, Bill Deter, Ellen McLaughlin, Christopher Neve, Wendy Shaw, Heather Presson, John Allen, Ruben Radih, Winsly Pelis, Tracy Stone, Christopher Johnson, Sonali Patel, Suwang Patel, Krishna Ponda, Prajad

3. Pledge of Allegiance

Council led the Pledge of Allegiance.

4. Additions, Deletions and/or Adoption of the Agenda

Town staff requested to remove item 10A (Old Business - Discussion and Consideration of Release of Enclave at Baxley Bond) because after inspection, the town engineer, Bob Wilson, and Mr. Gordos determined the pond wasn't ready for release. Mayor Bell clarified that while no decision would be made, Mr. Wilson would provide an update on the situation. Additionally, staff requested removal of items 11A and 11B under New Business - 11A because the developer requested to withdraw their application, and 11B to allow the planner to be present for the text amendment discussion.

Motion: Mayor Pro Tem Smith made a motion to adopt the agenda as amended.

Vote: The motion passed with a unanimous vote.

5. Conflict of Interest Statement: In accordance with state law, it is the duty of every Council member to avoid conflicts of interest. Does any Council member have any known conflict of interest with respect to any matters on the agenda? If so, please identify the conflict and refrain from any participation in the matter involved.

Mayor Bell read the Conflict of Interest Statement. No Council member had a conflict of interest.

6. Mayor/Councilmember Reports

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Councilmember Jeff Perryman reported on the Western Union Municipal Alliance (WUMA) meeting held in Waxhaw. He announced the next meeting would be Thursday, November 20th at 4:00 PM in Marvin, which would be the final meeting of the calendar year. Councilmember Perryman emphasized a significant topic for public awareness: the group's consideration of hiring a shared lobbyist. He explained that Waxhaw currently employs a lobbyist in Raleigh, and WUMA was exploring whether the six western Union County municipalities (Waxhaw, Weddington, Wesley Chapel, Stallings, Mineral Springs, and Marvin) should jointly retain this lobbyist to be "more proactive rather than reactive" on legislation affecting local municipalities. He noted his research showing the North Carolina Home Builders Association has five lobbyists who are present every day the legislature is in session, and REBIC (another developer group) uses third-party lobbyists. The lobbyist employed by Waxhaw will attend the November 20th meeting to discuss potential services, including monthly reports and serving as a direct contact for municipal questions to county representatives.

Mayor Pro Tem Tom Smith reported he was still awaiting information from NCDOT regarding which roads they planned to resurface this year, noting they had promised to contact him once the information was available.

7. Public Comments

Mayor Bell read the rules for public hearings and public comments, emphasizing that comments are limited to 4 minutes for public comments and 3 minutes for public hearings. He stressed that comments must be directed at the entire board, not at individuals or to the audience. He also outlined rules about group spokespeople, civility requirements, and maintaining order and decorum.

Christopher Neve (110 Chase Stone Court) thanked supporters, highlighted community bonds, and emphasized integrity and reliance on faith during his campaign. He criticized false attacks on his character and platform, but extended forgiveness to Mayor Bell. Mr. Neve pledged continued service to the town, advocating for the founding values of the town, such as larger residential lots, limited commercial growth, reduced taxes through cutting waste, crime reduction using his law enforcement background, and greater transparency. He concluded by urging residents to become more involved.

Ruben Radik (2103 Green Cypress Lane) thanked the Council for withholding Toll Brothers' bond and for the site visit from the town engineer, which allowed residents to present concerns. He reported inspection issues including deep cracks in the retention pond, improper slope ratios, trees obstructing the outfall, and damaged trees wrongly assigned to the association. Mr. Radik noted the engineer's review pushed Toll Brothers back to negotiations and urged the council to keep the bond on hold until all problems are resolved.

Venkat Macherla (2002 Green Cypress Lane) thanked the Council for hearing prior concerns and noted limited progress with Toll Brothers, but unresolved pond site work remains. He highlighted that an engineering report was sent without agreement on timely fixes. Mr. Macherla detailed UDO requirements where developers must establish a 15% stormwater escrow fund and a schedule for HOA contributions—which were never set up. He stressed these safeguards should have been in place before HOA takeover and tied directly to the bond. He urged the council to continue withholding the bond until all issues are addressed.

Winsley Pelis (3109 Weeping Willow Drive), expressed gratitude to the Council and the town engineer. He stressed that the community was promised a dream but given a burden and urged Toll Brothers to invest in

Town of Weddington Regular Town Council Meeting Minutes 11/10/2025 Page 3 of 6

remediation. Mr. Pelis noted the fixes would cost only 2–3% of the bond, arguing that spending this small amount would demonstrate good faith and earn lasting goodwill across Weddington.

Prajad (2006 Green Cypress Lane) briefly stated that colleagues and friends had covered every item and simply thanked the council.

Sonali Patel (1317 Hemby Place) raised concerns about Toll Brothers' handling of shared spaces and community infrastructure, citing unresolved retention pond issues, neglected green areas, and poor HOA fund management. She noted incomplete commitments despite promised fixes, described the rushed and flawed ownership transfer, and expressed frustration at the builder's lack of transparency and accountability. Ms. Patel characterized the situation as unethical, saying residents invested in a multimillion-dollar community now left in poor condition, and urged the Council to hold the builder responsible.

8. Public Safety Report

Deputy Grant Wrenn presented the monthly public safety report, highlighting crime statistics and traffic enforcement activities. Notable points included:

- 911 hang-ups decreased
- Vehicle accidents increased slightly from 27 to 28
- Alarm calls remained consistent at 24
- Commercial burglaries increased to 3, including break-ins at Jersey Mike's and Papa's Pizza
- Residential burglaries decreased from 2 to 1
- Careless and reckless driving decreased from 17 to 15
- Domestic disturbances dropped from 8 to 4
- Preventive patrols increased from 562 to 581
- Traffic stops increased from 57 to 94

Deputy Wrenn described a recent traffic saturation operation on October 25th from 8:00 PM to midnight that resulted in 2 DWI arrests, 1 drug seizure, 3 vehicle tows, and 40 motor vehicle citations. He emphasized the department's focus on nighttime enforcement.

He also reported that the suspect in the Indian Trail Taco Bell incident was apprehended within hours thanks to license plate reader technology and community assistance.

Deputy Wrenn cautioned residents about the dangers of driving under the influence, including THC products, and advised residents to be vigilant about suspicious vehicles, particularly personal vehicles being used for Amazon deliveries during unusual hours.

9. Consent Agenda

- A. Approval of October 13, 2025 Regular Town Council Meeting Minutes
- B. Approval of letters of support for federal zip code legislation

Motion: Mayor Pro Tem Smith made a motion to approve the Consent Agenda as

presented.

Vote: The motion passed with a unanimous vote.

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10. Old Business

A. Discussion and Consideration of Release of Enclave at Baxley Bond.

Bob Wilson, town engineer, provided an update on the Enclave at Baxley pond inspection. He visited the site on October 31st with HOA members and Toll Brothers representatives. He reported finding several issues that need to be addressed before the bond could be released:

- Cracks in the dam that need engineering evaluation
- Trees growing in the outlet below the pipe
- Improper slopes that need to be surveyed
- A dead pine tree that Toll Brothers agreed to remove
- Two other trees with damaged root systems that an arborist will evaluate
- Ponding issues at the cul-de-sac that NCDOT will need to assess

Mr. Wilson stated that Toll Brothers is aware of these issues and has not requested bond release at this time. He estimated it would likely take a month or two to resolve these matters. Staff is also working with the HOA regarding the sinking fund requirement. Mayor Bell confirmed Mr. Wilson would be personally involved with all final inspections.

11. New Business

- A. CZ 2025-04 Keystone Custom Homes Subdivision at 3009 Forest Lawn Drive
 - i. Public Hearing
 - ii. Discussion and Possible Consideration
- B. O-2025-07 Text Amendment to D917A.G. Private Roads and Gatehouses and Section D918.I. Screening and Landscaping-Berm Language
 - i. Public Hearing
 - ii. Discussion and Possible Consideration

12. Code Enforcement Report

The code enforcement report was included in the council packets. Mayor Bell noted that the numbers appear to be improving.

13. Update from Finance Officer and Tax Collector

Ms. Gaylord presented the monthly financials for October and quarterly summaries for September 30th regarding grant monies including ARP money, SCIP money, and park money. She explained that while ARP money was spent, the grant wasn't closed so reporting continued. No park money had been spent as they were using SCIF money first. She noted the SCIF report was lengthy due to multiple projects listed.

14. Updates from Town Planner and Town Administrator

Ms. Dewey provided the updates: The Arya conditional zoning amendment will be on the agenda for next month's agenda with a public hearing that would be properly noticed. The tree lighting event is scheduled for Friday the 21st from 5:30 to 8:30 PM. She thanked the team at Charlotte Elf for installing holiday lights on Town Hall and thanked the Rotary Club for providing flags for Veterans Day.

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15. Transportation Report

There was no Transportation Report this month.

16. Council Comments

Councilmember Darcey Ladner read a prepared statement honoring Veterans Day and thanking all who served, acknowledging their courage, sacrifice, and dedication to protecting freedoms. She then recognized and thanked Jeff Perryman and Brandon Howie for their years of service to the community. She detailed Jeff Perryman's 8 years on Town Council following 8 years on the Weddington Planning Board from 2007 to 2015. She characterized him as a steady and thoughtful leader who guided discussions with integrity and helped shape policies protecting Weddington's rural character and quality of life. She noted his commitment to responsible growth and balanced decision-making left a lasting impact. Councilmember Ladner described Brandon Howie's 4 years representing District 3 with dedication, compassion, and a true heart for community. She highlighted Brandon as an advocate for safety, environmental preservation, and maintaining Weddington's special sense of place. She praised her practical approach and genuine care for residents as strengthening both council and community. Councilmember Ladner concluded by noting their combined contributions of time, talents, and voices ensured Weddington would thrive for generations. She thanked them personally and on behalf of the town for their service, dedication, and lasting contributions, wishing them continued success.

Councilmember Brandon Howie reiterated thanks to Rotary for the flags, noting how wonderful they looked in the wind. She thanked Karen for arranging the lights that complemented the flags beautifully. She expressed gratitude to veterans for providing so much, including her opportunity to serve. She thanked Darcey for the kind words.

Councilmember Jeff Perryman thanked Darcey for her kind words and expressed gratitude to three groups: the residents of Weddington for giving him the opportunity to serve; town staff including Deputy Wrenn and law enforcement, calling them "the best"; and his family - his wife and daughters - for allowing him to serve. He noted he might have to speak from the podium in the future.

Mayor Pro Tem Tom Smith thanked everyone for attending and honored veterans, sharing that many in his family served including his father in World War II, an uncle at the Battle of the Bulge from D-Day through, and an uncle who served multiple years in Vietnam. He expressed great respect for veterans and thanked citizens who performed their civic duty by voting. He expressed hope that everyone could move forward civilly and work together. He concluded by expressing gratitude for the Rotary Club flags and everyone's attendance.

Mayor Bell expressed respect and appreciation for veterans, noting the numerous veterans in the community. He stated his gratitude for the Rotary's recognition through the flag display at Town Hall. Mayor Bell thanked Councilmembers Howie and Perryman for their service, acknowledging what they'd done for the town. He noted they hadn't always agreed but he enjoyed getting to know and working with them.

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17. Closed Session 143.318.11 (5)-to establish, or to instruct the public body's staff or negotiating agents concerning the position to be taken by or on behalf of the public body in negotiating the price and other material terms of a contract or proposed contract for the acquisition of real property by purchase, option, exchange, or lease; or the amount of compensation and other material terms of an employment contract or proposed employment contract

Motion: Mayor Pro Tem Smith made a motion to enter into closed session at 7:51p.m.

Vote: The motion passed with a unanimous vote.

Mayor Bell called the meeting back to order at 8:25 p.m.

18. Adjournment

Motion: Mayor Pro Tem Smith made a motion to adjourn the November 10, 2025 Regular

Town Council Meeting at 8:25 p.m.

Vote: The motion passed with a unanimous vote.

| Approved: | |
|---------------------------------------|-----------------|
| | Jim Bell, Mayor |
| Karen Dewey, Town Administrator/Clerk | |



TOWN OF WEDDINGTON PROCLAMATION P-2025-06

PROCLAMATION ON THE 250TH ANNIVERSARY OF THE UNITED STATES POST OFFICE

WHEREAS, 2025 is the year of the 250th Anniversary of the creation of the United States Post Office, the predecessor of the modern Postal Service, one year earlier than the founding of the country itself, and later enshrined in the U.S. Constitution, and

WHEREAS, the Postal Service has played a significant role in the historical development of the country from the establishment of roads, railways, and airlines, and a vital part of the fabric binding together the people of the country, and

WHEREAS, the Universal Service Obligation (USO) in current law which enables the population to receive equal and affordable services no matter who we are or where we live is a democratic right of the people, and

WHEREAS, the U.S. Postal Service serves 169 million addresses six, and sometimes, seven days a week, and

WHEREAS, the USPS does not receive taxpayer money but rather runs on its own revenue created by postage and postal products, and

WHEREAS, due to its public mission, the Postal Service is the low-cost anchor of the \$1.3 trillion dollar mailing and package industry which supports 7 million jobs across the country, and

WHEREAS, the Postal Service is an important source of good, union, living-wage jobs with fair hiring practices and equal pay for equal work for workers from all walks of life, and is one of the largest employers of Veterans, and

WHEREAS, any effort to privatize the USPS, in whole or in part, would undermine the very public mission of the Postal Service, the Universal Service mandate and the dedicated work of hundreds of thousands of public servants, and

WHEREAS, while communication habits are always changing, the USPS remains a vital source of communications, the exchange of ideas, financial transactions, private and secure correspondence, mail-order medications, mail-in voting and e-commerce packages, and a host of opportunities for new and expanded services, and

WHEREAS, the United States Postal Service is owned by the people and is a wonderful national treasure

encapsulating the best of government "of, by and for the people," therefore be it proclaimed that the Weddington Town Council supports of the public mission of the USPS contained in the 1970 Postal Reorganization Act which says: "The United States Postal Service shall be operated as a basic and fundamental service provided to the people by the Government of the United States, authorized by the Constitution, created by Act of Congress and supported by the people. The Postal Service shall have as its basic function the obligation to bind the Nation together ... " and be it further proclaimed that this body appreciates the role of the U.S. Postal Service on its 250th Anniversary, salutes the hard-working postal workers from all walks of life who serve the people and business community, and supports a robust and thriving public Postal Service for generations to come!

IN WITNESS WHEREOF, I do hereby set my hand and cause the Seal of the Town to be affixed, this the 8th day of December 2025.

| | Jim Bell, Mayor |
|---------------------------------------|-----------------|
| Attest: | om Ben, Mayor |
| | |
| Karen Dewey, Town Administrator/Clerk | |



December 3, 2025

Mr. Gregory Gordos, Town Planner Town of Weddington 1924 Weddington Road Weddington, NC 28104

SUBJECT: Weddington Glen - Release of Performance Bond

Dear Mr. Gordos:

LaBella has verified satisfactory completion of the wet pond, sand filter, roadway construction, and site grading for Weddington Glen previously bonded by the developer for the subdivision. As-built surveys of the stormwater systems and stormwater management pond with supporting Engineer's certification have previously been submitted to the Town. The as-built plans are acceptable. NCDOT has inspected and approved construction of these streets (Attachment 1), and water and sewer utilities have been accepted by Union County Public Works (Attachment 2). Therefore, the performance bond in the following amount may be released:

\$401,207.50

Please let us know of any questions or concerns.

Sincerely,

LaBella Associates

Robert E. Wilson, PE Project Manager

Attachments:

NCDOT Acceptance Letter Union County Water Letter of Final Acceptance Bond Release/Reduction Review Form

cc: Scott Morrison, Beechwood Carolinas Samuel Walters, Beechwood Carolinas



STATE OF NORTH CAROLINA DEPARTMENT OF TRANSPORTATION

JOSH STEIN GOVERNOR J.R. "JOEY" HOPKINS SECRETARY

April 17, 2025

Sammy Walters Beechwood Weddington, LLC 7621 Little Avenue, Suite 111 Charlotte, NC 28226

SUBJECT: Inspection of Roadway in the Weddington Glenn Subdivision in Union County.

Dear Sirs:

This letter is to advise that this office has made a recent inspection of the roads under construction for Weddington Glen Subdivision. These roads appear to be constructed in accordance with NCDOT standards with regards to subgrade, stone base, seeding and mulching, drainage, curb and gutter, the final layer of asphalt has been placed. Also, the roadway profiles were found to be in accordance with NCDOT standards.

If you have any questions, please contact me at the number below.

Sincerely,

Dennis Eudy

Engineering Specialist 1 Division 10 – District 3

704-218-5107

Attachment 2



August 25, 2023

Beechwood Weddington, LLC 7621 Little Avenue, Suite 111 Charlotte, NC. 28226

Attn: Mike Davis (mdavis@beechwoodcarolinas.com)

RE: Letter of Final Acceptance for the Development:

WEDDINGTON GLEN

Dear Mr. Davis,

This Letter of Final Acceptance pertains to the Development Phase referenced above. If you have requested that UCW accept less than the entire Development Phase Project, such reduced portion of the Development Phase Project for which acceptance is given is identified on Exhibit A, attached and incorporated herein by reference. That part of the Development Phase Project for which acceptance is given, whether the entire Development Phase Project or only such portion as identified on Exhibit A, shall be referred to in this letter as the "Accepted Portion of the Development Phase Project." Article 5 of the Union County Water and Sewer Extension Ordinance (the "Ordinance") is enclosed for your convenience. Capitalized terms in this letter shall have the meanings set forth in the Ordinance, unless otherwise clearly required by the context.

UCW has determined that all conditions imposed pursuant to Section 5.1 of the Ordinance for the Accepted Portion of the Development Phase Project have been satisfied. As to the Accepted Portion of the Development Phase Project, UCW will release authorization to set water meters in accordance with the provisions in Section 5.2 of the Ordinance. The date of this letter will begin the warranty required pursuant to Section 5.5 of the Ordinance. You are requested to contact UCW three months prior to expiration of the applicable warranty in order that a warranty inspection may be conducted in accordance with Section 5.6 of the Ordinance.

Please contact UCW should you have any questions.

Sincerely,

Crystal O. Panico, PE

New Development Program Manager

cc: (Via Email)

Isaacs Group - Brent Cowan

Town of Weddington – Robert Tefft UCP – James King, Richard Jenson UCW – Jennifer Corbett, Jodi Price

COP/br

Attachment 2



EXHIBIT A

| on is described be | low or in accord | dance with the | e stapled attac | hment identifie | ed below: |
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ARTICLE 5 - SYSTEM ACCEPTANCE AND INITIATION OF SERVICE

5.1 - Conditions for Acceptance

Prior to acceptance of the water and sewer infrastructure by UCPW and as a prerequisite to activation of water and/or sewer service within the Development Phase Project, Developer shall ensure that all of the following conditions have been satisfied:

- 1. All punch list items identified in the final inspection performed pursuant to Article 4 have been resolved.
- 2. UCPW has received a Warranty Repair Guarantee as described in Section 5.6.
- 3. All applicable NCDENR/NCDWQ approvals have been obtained.
- 4. Developer's Engineer of Record has submitted to UCPW an opinion of cost of the value of the water and sewer improvements.
- 5. All releases have been obtained by other agencies, such as State, County or others applicable to encroachment permits or other liabilities.
- 6. All easements necessary for the conveyance of the water and/or sewer facilities to be maintained and owned by UCPW have been executed and recorded with the Union County Register of Deeds.
- 7. UCPW has received transfer of title for all real property and infrastructure that is to be dedicated to UCPW either by fee simple conveyance or granting of easements, as further described in Section 5.4.
- 8. The Engineer of Record has provided to UCPW in writing all applicable NCDENR/NCDWQ certifications and test results.
- 9. UCPW has received record drawings, pump station specific operation and maintenance manuals, if applicable, and any other supporting documentation in paper and electronic format as provided for in the UCPW Standard Sewer and Water Specifications.
- 10. The Engineer of Record has submitted to UCPW a certificate of completion certifying that the water and sewer infrastructure has been constructed in conformance with the terms and conditions of the Standard Water and Sewer Line Extension Agreement for this Project.

Once the above items have been completed to the satisfaction of UCPW, UCPW will issue a Letter of Final Acceptance and then water and sewer service may be activated as provided in Section 5.2.

5.2 - Meter Set/Service Authorization

Upon satisfaction of the items delineated in Section 5.1, UCPW will release authorization to set water meters for those portions of the Development Phase Project accepted by UCPW. Developer or the home builder must contact UCPW Customer Service to pay meter installation fees and schedule the water meter installation. After such fees have been paid, UCPW will install the meter and establish an account in the name of the current property owner of the Lot the meter is being set to serve. UCPW will notify the Union County Inspections Department of its release for issuance of certificate of occupancy for those metered connections to the system.

Water furnished for a given Lot shall be used on that Lot only. Each consumer's service must be separately metered at a single delivery and metering point.



Master meters may be allowed or required to serve commercial buildings, multi-family buildings, or other applications on any un-subdivided parcel at the time of the initial application at the sole discretion of UCPW.

5.3 - Partial Acceptance

In some cases, Developer may want UCPW to accept a portion of the water and sewer infrastructure to allow for authorization of service to a portion of the Development Phase prior to final completion and acceptance of the Development Phase Project by UCPW. Developer recognizes that such partial acceptance is solely for Developer's benefit in expediting Service Authorizations to potential customers. UCPW may accept a portion of the Development Phase Project if UCPW, in its sole discretion, determines that such acceptance would not impact primary system functionality or create potential water quality problems.

For any such portion to be accepted by UCPW, all conditions in Section 5.1 must be satisfied as applicable to that portion of the Development Phase Project. Developer shall segregate that portion of the work being activated from the remaining infrastructure by providing a jumper connection on the water lines and terminating sewers at a manhole.

Developer shall remain responsible for the cost of repairs for any damage to the work accepted by UCPW under this section from the time of activation until acceptance of the entire Development Phase Project, regardless of the cause of the damages, including damages from third parties. Developer must post a maintenance/repair guarantee with UCPW for that portion of the work as described in Section 5.5.

Developer shall provide such performance guarantee or security as may be required by the Appropriate Planning Agency in its land development ordinance(s) to ensure the completion of construction of the required infrastructure necessary to serve the remainder of the Development Phase not subject to partial acceptance. UCPW shall not be responsible for requiring a performance guarantee or security for completion of such infrastructure, except as may be otherwise required by the County's land development ordinance(s).

5.4 - Transfer of Title

Upon acceptance by UCPW of all water distribution and sewage collection systems installed pursuant to the Development Phase Project, Developer and Owner shall transfer title to such infrastructure to UCPW. As further evidence of transfer of title, upon completion of the installation and prior to the activation of service by UCPW, Developer and Owner shall, without cost to UCPW:

- (a) Convey or dedicate to UCPW, its successors and assigns by good and sufficient easement in a form satisfactory to UCPW a perpetual right, easement and privilege to operate, maintain and repair or replace all water and wastewater mains, pipes, connections, pumps, meters, apparatus and related equipment within the Development Phase Project in connection with supplying water and wastewater service to the inhabitants, occupants and customers in the Development Phase and secure a release or subordination of each mortgagee's and lienholder's interest in the easement and fixtures thereon.
- (b) Transfer to UCPW by document in a form satisfactory to UCPW all right, title and interest in and to all of the water and wastewater mains, pipes, connections, pumps, meters, apparatus and related equipment installed pursuant to the Development Phase Project.

Attachment 2



- (c) Furnish UCPW with an affidavit that all persons, firms or corporations that furnished labor or materials in the construction of the Development Phase Project have been paid. The affidavit shall be written in such a form as approved and accepted by UCPW.
- (d) Furnish UCPW with a release of liens from all contractors and suppliers that provided materials and/or labor in the construction of the Development Phase Project. The release shall be written in such a form as approved and accepted by UCPW.
- (e) Furnish UCPW with all manufacturers' warranties which Developer received or is due to receive on any part of the installations.
- (f) Pay to UCPW any and all applicable costs and fees which are due and payable prior to connection to UCPW's wastewater system or water system.

5.5 - Warranty/Repair Guarantee

Prior to final acceptance by UCPW of any portion of the Development Phase Project, Developer shall provide a Warranty/Repair Guarantee to UCPW in the form of an irrevocable letter of credit, a cash deposit, or such other security as may be acceptable to UCPW. The amount of the letter of credit or cash deposit will be equal to ten percent (10%) of the Engineer of Record's opinion of cost of the value of the water and sewer improvements to be accepted by UCPW. The Warranty/Repair Guarantee shall remain in effect for a period of one (1) year after the acceptance by UCPW of the entire Development Phase Project or until all infrastructure required in the final plat for the Development Phase has been installed, whichever is later.

If during the warranty period UCPW determines that a system or component has failed, UCPW will attempt to notify Developer so that Developer may effect repairs. Should Developer not be able to repair the damage or defect within twenty-four (24) hours or such longer period if deemed reasonable by UCPW, UCPW may make such repairs and apply the cost against this warranty.

Furthermore, all other items specified in this Ordinance and within the approved engineering plans and specifications which have not been completed as specified may be corrected by UCPW and the cost for such corrections will be applied against this warranty. UCPW will attempt to notify Developer by mail at least five (5) business days prior to exercising the use of the letter of credit or cash deposit. In the event the repair exceeds the amount of the letter of credit or cash deposit, Developer shall be responsible for reimbursement of the excess amount.

5.6 - Warranty Inspection

Following completion of construction of all infrastructure identified on the approved plat for the Development Phase Project, including installation of all utilities (by way of illustration and not limitation, telephone, gas, power, cable television), Developer or Developer's Engineer of Record shall make a written request for a Warranty Inspection. Developer shall provide not less than two (2) business days' notice for any inspections requested outside of the normal week day work hours, 8 a.m. to 5 p.m. Monday through Friday. The Engineer of Record and UCPW Inspector shall prepare a written punch list of any defects or deficiencies noted during this inspection, should any exist. All identified deficiencies must be corrected to the satisfaction of UCPW prior to reducing or releasing any Warranty Repair Guarantees.

Town of Weddington

Bond Release/Reduction Review

| Surety Information | \$401,207.50 (current) |
|--|---|
| Date of Issue: <u>8/9/2022</u> | Amount in Figures: <u>\$3,179,083.13</u> (original) |
| Amount in Words: Three Million One Hundred Seventy Nine Th | nousand Eighty Three and 13/100 Dollars |
| ☐ Cash: Check # Bank Name: | |
| ☐ Irrevocable Letter of Credit: Number | |
| ⊠ Bond: Number <u>PRF9377177</u> | |
| Project Information | |
| Project Name: _Weddington Glen Phase # _1 & 2 | Map # <u>1 & 2</u> |
| Purpose (Brief description): | |
| Bond release in the amount of \$3,179,083.13 (Previously reduce | ed to \$401,207.50) |
| Items Needed for Bond / Cash/ LOC Reduction or Release | |
| \boxtimes As-Builts drawing for Storm Drainage system with Engineer' | 's Certification |
| ⊠ As-Built drawing for Storm Water Control Facilities with Eng | gineer's Certification |
| ⊠ Executed Operation & Maintenance Agreement for storm war plat | ter control facilities recorded with final |
| ⊠ NCDOT Built to Suit Letter for completed street subgrade, st | one, and asphalt (public streets) |
| □ UCPW acceptance letter for water and sewer utilities | |
| ⊠ Verification by Town representative for construction completi | on of reduced /released items |
| ⊠Stamped Bond Estimate for reductions only | |
| Release Information (party responsible) | |
| Name: Scott Morrison | Title: <u>Director of Land</u> |
| Company: _Beechwood Weddington LLC | |
| Address: _7621 Little Avenue, Suite 111, Charlotte, NC 28226 | 7 |
| Email: _smorrison@beechwoodhomes.com | Phone: _704-499-1179 |
| Signature: | Date: 8 27 25 |



MEMORANDUM

TO: Town Council

FROM: Gregory Gordos, Town Planner

DATE: December 8, 2025

SUBJECT: Discussion and Possible Recommendation of Text Amendment 2025-04

Section D917A.G. Private Roads and Gatehouses and Section D918.I.

Screening and Landscaping

BACKGROUND:

In June of 2025 the Weddington Town Council approved the subdivision Arya at Weddington at their regularly scheduled meeting. This proposal by Arcadia Homes would construct eight homes (one home existing) on one acre or greater lots. The site plan shows two private cul-de-sac roads with a sanitary sewer line bisecting the property. The proposal was recommended by the Planning Board in February with little comment.

The site plan also has a note that states: DEVELOPMENT WILL PROVIDE A 8" WATER MAIN TO SERVE THE NINE LOTS. THE DEVELOPMENT WILL HAVE 9 DOMESTIC METERS AND 9 IRRIGATION METERS.

The project engineer contacted the Planning Department several months later asking if the project could switch from public water to private wells. As the approved Ordinance 2025-3 specifically states that they must use Union County Water, a conditional zoning amendment is required to change the project.

On September 10th Ennis Investors One, LLC applied for a Major Change, or Conditional Zoning Amendment, as allowed under UDO Section Section D-607(C)(10) Amendment Procedures for Approved Conditional Districts. The Administrator shall always have the discretion to decline to exercise the delegated authority either because the Administrator is uncertain about approval of the change pursuant to the standard or because a rezoning petition for a public hearing and Town Council consideration is deemed more appropriate under the circumstances.

Despite this rigorous requirement to go back before the public, the Planning Board, and the Town Council for their Conditional Rezoning approval, this petition simply amends the previously approved Ordinance CZ 2025-03 to add the allowance of well water under item 10. *Utilities*. If this subdivision were over ten units, or just one more home this would be required to connect to public utilities and the request would not have been supported.



N. Connection to Public Water Lines. 1. If county or municipal water lines are located within one-half mile of a subdivision of ten to 39 lots, or one mile of a subdivision of 40 lots or more, where the distances are measured along the roadway to the nearest edge of the property, then the developer must connect to these lines to provide water service and fire protection for the subdivision. Extensions to the county water system shall be made in conformance with the policies and procedures set forth in the current Union County Water and Sewer Extension Policy as approved by the Board of County Commissioners and Town.

PROPOSAL:

To revise the Development Standards of the approved Arya subdivision to allow up to nine wells.

OUTLINE OF TEXT AMENDMENT:

The following sections of Ordinance 2025-3 Exhibit B. DEVELOPMENT STANDARDS are proposed to be amended:

CZ 2025-04

Exhibit B

Page 3

10. Utilities

Developer will construct public sanitary sewer and public water lines to

serve the proposed subdivision. Either public water lines or private wells may be utilized to provide water.

b. All existing wells and septic Septic systems will be removed or abandoned in

accordance with state and county requirements.

c. Water and sewer services to remaining house on lot 9 will be converted from

well and septic to services provided by Union County Water and Sewer

Staff offers the modification above for the Town Council's consideration and approval. The Planning Board recommended the text as shown above in their regular meeting on October 27th. For ease of reference, new text is referenced in red/underlined font, while deletions are referenced in strikethrough font.

LAND USE PLAN CONSISTENCY:

State Statutes requires that all zoning regulations shall be made in accordance with a comprehensive plan. When adopting or rejecting any zoning amendment, the governing board shall also approve a statement describing whether its action is consistent with an adopted comprehensive plan or any other officially adopted plan that is applicable, and briefly explaining why the board considers the action taken to be reasonable and in the public interest. Accordingly, staff provides the following Land Use Plan Consistency Statement for consideration:

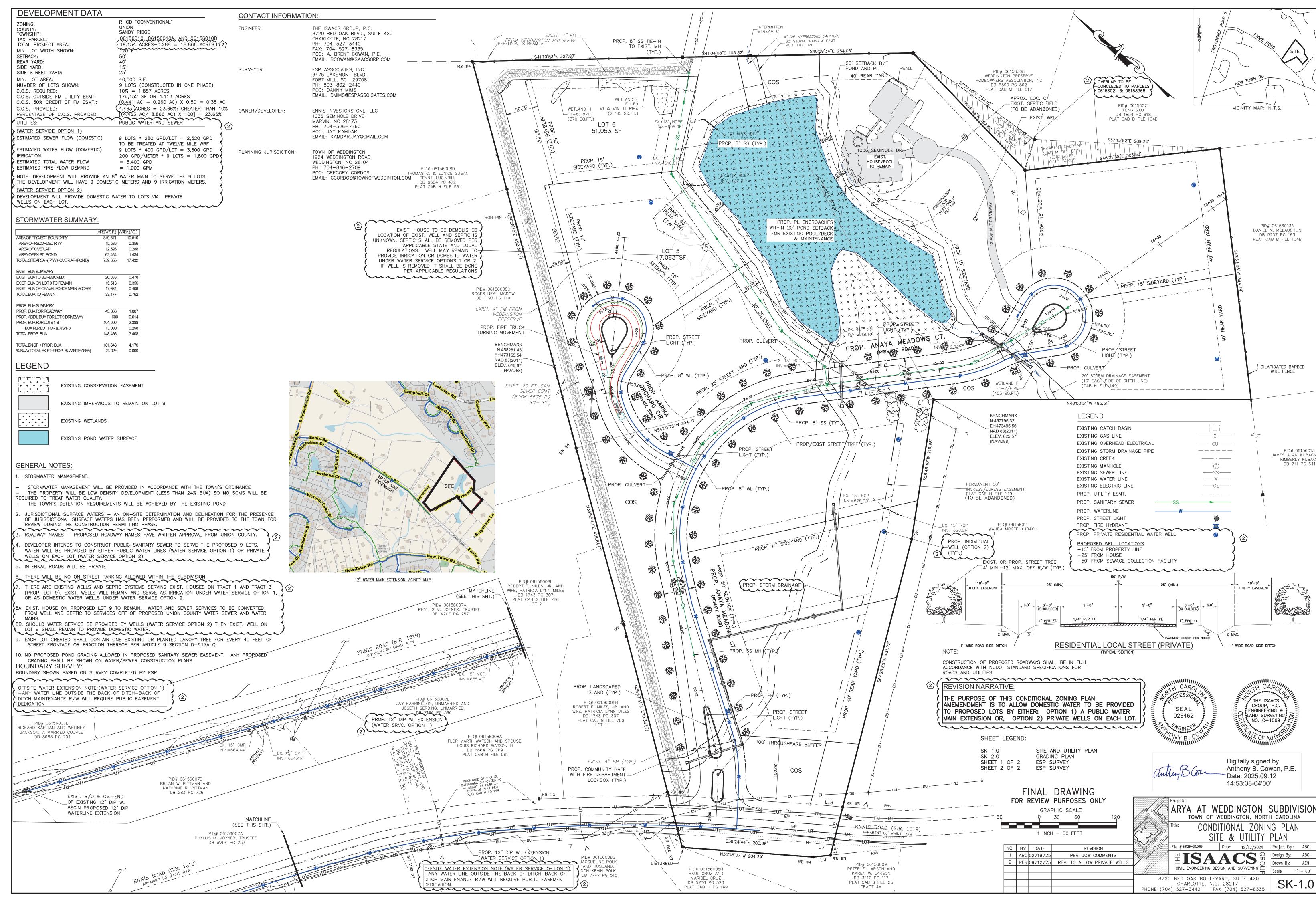
The proposed amendments to the previously approved Conditional Zoning ordinance are found to be generally consistent with the adopted Land Use Plan (Plan). However, while these amendments do not further any specific Goal or Policy of the Plan, they also do not act contrary to any specific Goal or Policy of the Plan, nor would they prevent the administration and implementation of the Plan, or preclude the fulfilment of the community vision as set forth in the Plan. Additionally, the proposed amendments are found to be reasonable in that they continue to improve upon the organization of existing ordinances and provide additional clarity for staff, appointed and elected officials, and residents.

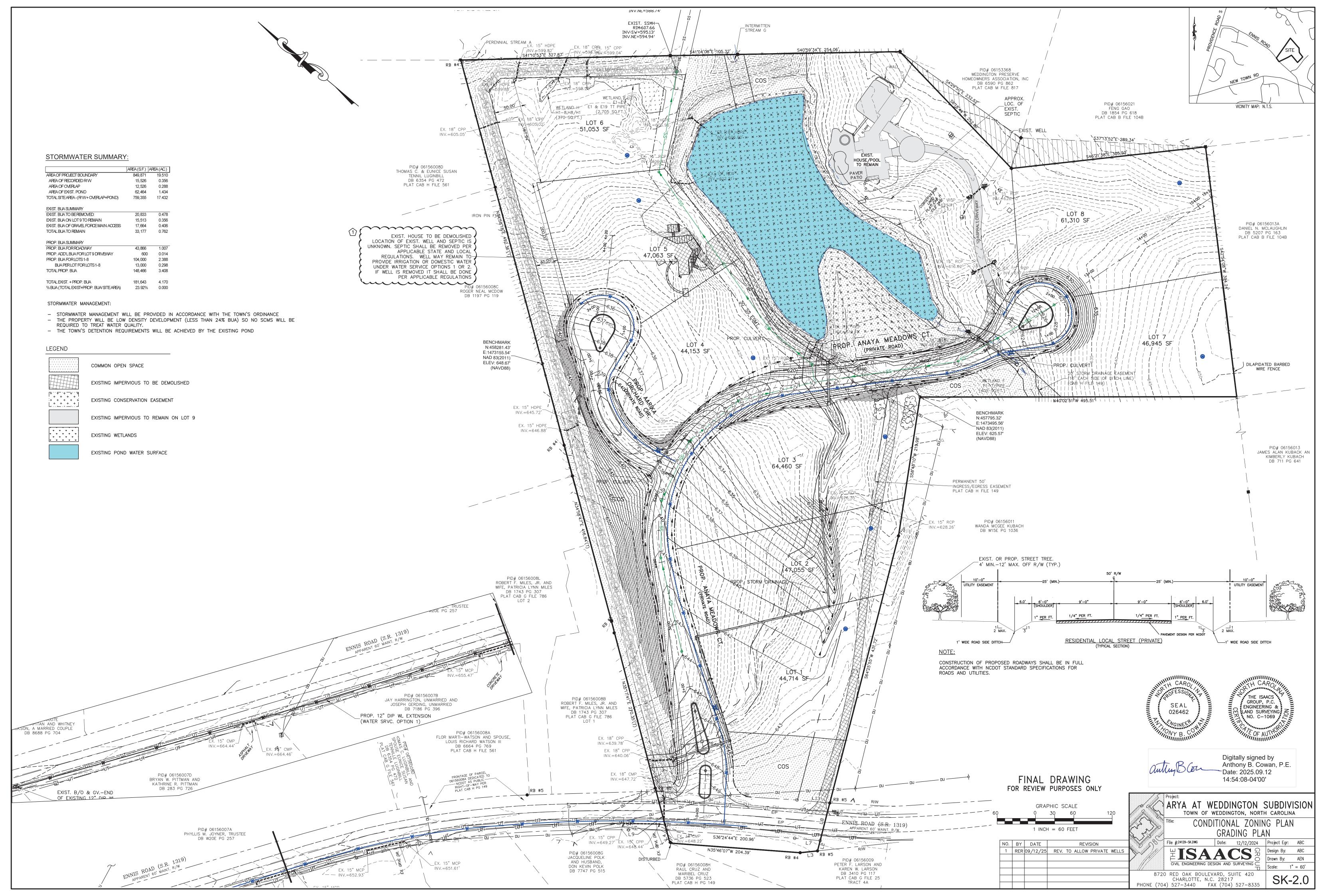
RECOMMENDATION:

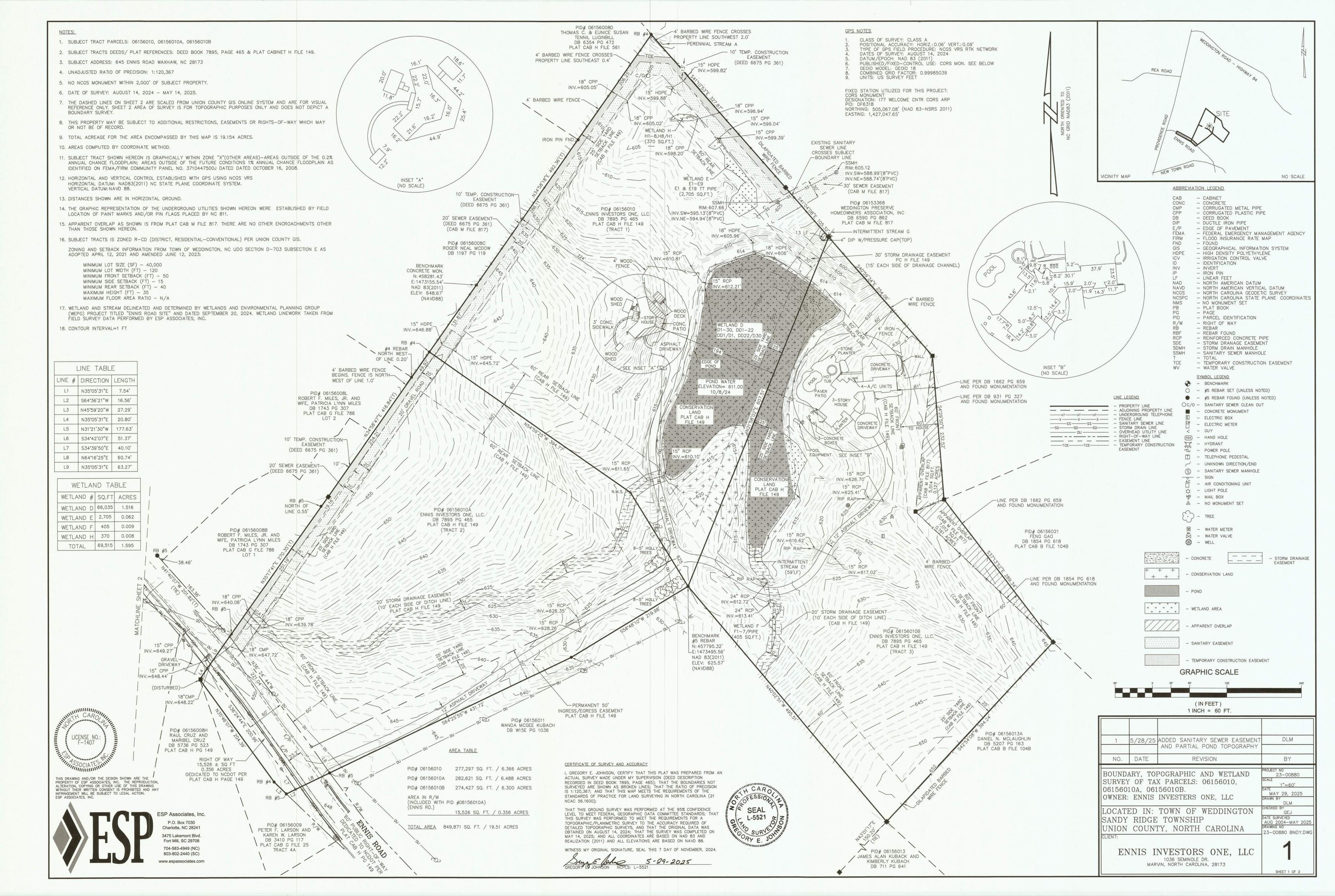
Staff recommends <u>approval</u> of the proposed text amendment.

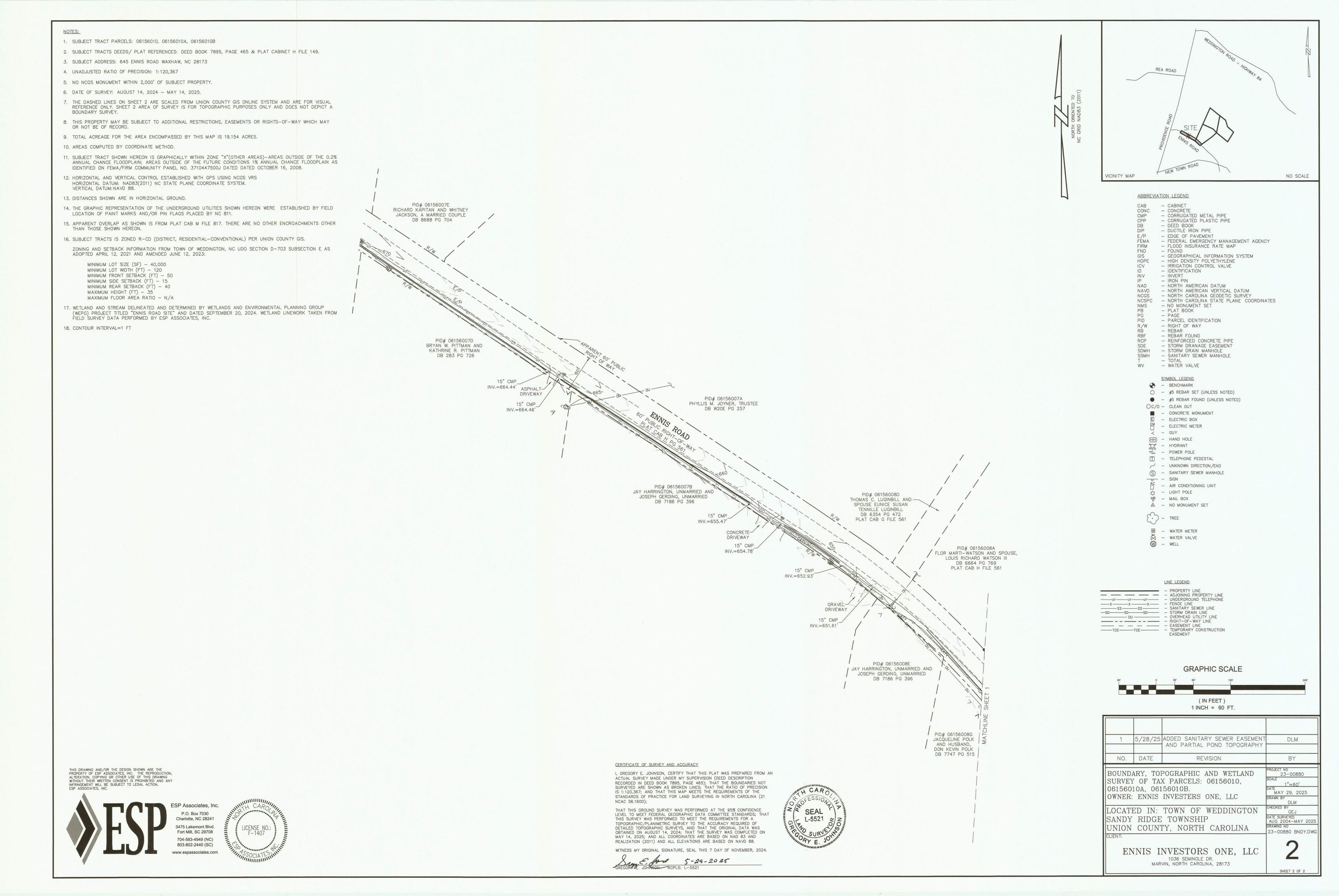
Attachments:

- Ordinance 2025-03 Exhibit B
- PB Staff Report 2025 02-24 Arya
- Arya Subdivision CZ Plan











CZ 2025-04-KEYSTONE CUSTOM HOMES 3009 FOREST LAWN EXHIBIT B. DEVELOPMENT STANDARDS-Amended

- 1. <u>Development Standards</u>. Development of the Property will be governed by these development standards, all submittals presented to the Town Board in support of this application, and the applicable provisions of the Town of Weddington Unified Development Ordinance in place on the Filing Date.
- 2. <u>Applicability of Other Regulations</u>. The Rezoning Plan shall comply with the current version of applicable non-Unified Development Ordinance at the time of individual permit submission unless otherwise specified under state or federal law, including G.S. 160D-108: Permit Choice and Vested Rights. Examples of these codes may include, but are not limited to, building codes, fire codes, and/or codes or regulations administered by outside agencies.
- 3. <u>Schematic Nature of Rezoning Plan</u>. The Rezoning Plan shows the general location of all structures and exact locations of structures may be altered or modified during design, engineering, and construction phases of the development so long as the minimum Ordinance standards are met, and such alterations or modifications are materially in keeping with the Rezoning Plan.
- 4. <u>Permitted Uses</u>. Permitted uses for this site include all uses permitted in the R-CD and R-40 districts. This site may be developed with up to twelve (12) single-family residential units.

5. Architectural Standards:

- a. The building materials used on the principal buildings constructed on Site will be a combination of portions of the following: brick, stone, precast stone, precast concrete, synthetic stone, cementitious fiber board, cementitious fiber shake, stucco, decorative block and/or wood.
- b. Vinyl or Aluminum shall not be used as a primary siding material however it may be used on windows, soffits, fascia, and/or similar

- roof overhang elements, handrails/railings, and/or other miscellaneous trim elements
- c. The proposed roofing materials will be architectural shingles, slate, tile and/or metal.

6. Environmental Features and Open Space:

- a. The site shall comply with the minimum Open Space and Tree Save requirements as set forth in D-917A (p) and (q) of the Weddington Unified Development Ordinance. Required stream and wetland buffers may count toward open space.
- b. Developer will provide detailed landscaping plan for the 100-foot buffer and adhere to the town of Weddington tree ordinance as outlined in the UDO D-917A(Q).
- 7. <u>Stormwater Management.</u> Applicant shall meet all requirements for storm water management as required by the Weddington Unified Development Ordinance and as required by town engineers.

8. Access and Transportation.

- a. All roadway improvements and construction within the subdivision will be subject to the standards and criteria of the Town of Weddington and/or NCDOT standards for road construction.
- b. Applicant shall be required to provide one ingress/egress from Forest Lawn Drive to the subdivision.

9. Streetscape, Setbacks, Buffers, and Yards:

- a. A minimum fifteen (15) foot side yard and twenty-five (25) foot corner side yard setback shall be provided.
- b. A minimum forty (40) foot front yard and forty (40) foot rear yard setback shall be provided.
- c. Minimum lot size will be 18,000 square feet. Average lot size will be 20,402 square feet. Minimum lot width will be 100 feet.
- d. Each lot created shall contain at least one existing or planted canopy trees for every 40 feet of street frontage or fraction thereof per UDO Section D-917A(Q).

| CZ 2025-04 |
|------------|
| Exhibit B |
| Page 3 |

- a. Developer will construct public sanitary sewer and public water lines to serve the proposed subdivision.
- b. Any existing wells and septic systems will be removed or abandoned in accordance with state and county requirements.

| This 10th day of November 2025 | |
|-----------------------------------|--|
| | |
| | |
| | |
| Keith Fenn, Keystone Custom Homes | |

November 04, 2025 Municipal Election Results by Contest

| Contest | Choice | Party | Total Votes | Election Day | Early Voting | Abs Mail | Provisional |
|--|------------------------|-------|-------------|---------------------|--------------|----------|-------------|
| TOWN OF WEDDINGTON MAYOR | Jim Bell | | 1,284 | 1,040 | 218 | 22 | 4 |
| | Christopher Neve | | 1,104 | 983 | 108 | 7 | 6 |
| TOWN OF WEDDINGTON COUNCIL DISTRICT 01 | Ellen McLaughlin | | 1,386 | 1,131 | 227 | 23 | 5 |
| | Anne Marie Cruz | | 983 | 876 | 95 | 6 | 6 |
| TOWN OF WEDDINGTON COUNCIL DISTRICT 03 | Clayton Jones | | 1,711 | 1,425 | 255 | 26 | 5 |
| | Cathy Brown (Write-In) | | 307 | 296 | 11 | 0 | 0 |



Town of Weddington Mayor

Oath of Office

| I, Jim Bell, do solemnly swear that I will support and maintain the Constitution and laws of the United States, |
|---|
| and the Constitution and laws of the State of North Carolina not inconsistent therewith, and that I will |
| faithfully discharge the duties of my office as Mayor, so help me God. |
| This 8th day of December 2025. |
| |

Jim Bell, Mayor, Town of Weddington

Sworn and subscribed by me this $8^{\underline{th}}$ day of December 2025.

 $Karen\ Dewey,\ Town\ Administrator/Clerk$



Town of Weddington Councilmember District 1 Oath of Office

I, Ellen F. McLaughlin, do solemnly swear that I will support and maintain the Constitution and laws of the United States, and the Constitution and laws of the State of North Carolina not inconsistent therewith, and that I will faithfully discharge the duties of my office as Councilmember, so help me God. This 8th day of December 2025.

Ellen F. McLaughlin, Councilmember, District 1

Sworn and subscribed by me this 8^{th} day of December 2025.

Jim Bell, Mayor, Town of Weddington



Town of Weddington Councilmember District 3 Oath of Office

| I, Clayton Jones, do solemnly swear that I will support and maintain the Constitution and laws of the United |
|--|
| States, and the Constitution and laws of the State of North Carolina not inconsistent therewith, and that I will |
| faithfully discharge the duties of my office as Councilmember, so help me God. |
| This 8th day of December 2025. |
| |
| |

Clayton Jones, Councilmember, District 3

Sworn and subscribed by me this 8^{th} day of December 2025.

Jim Bell, Mayor, Town of Weddington



TOWN OF WEDDINGTON 2026 TOWN COUNCIL REGULAR MEETING SCHEDULE *

2^{ND} MONDAY OF EVERY MONTH

| DATE | TIME | LOCATION |
|--------------------|-----------|----------------------------|
| | | |
| January 12, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| RETREAT TBD | | TBD |
| February 9, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| March 9, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| April 13, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| May 11, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| June 8, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| July 13, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| August 10, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| September 14, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| October 12, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| November 9, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| December 14, 2026 | 7:00 p.m. | Town Hall Council Chambers |
| | | |

On Council agenda for 12/8/2025 for consideration.



Town of Weddington

2026 Holiday Calendar

| New Year's Day | January 1 | Thursday |
|-----------------------------|-----------------------|----------------------------------|
| Martin Luther King, Jr. Day | January 19 | Monday |
| Presidents' Day | February 16 | Monday |
| Good Friday | April 3 | Friday |
| Memorial Day | May 25 | Monday |
| Independence Day | July 3 | Friday |
| Labor Day | September 7 | Monday |
| Veterans Day | November 11 | Wednesday |
| Thanksgiving | November 26 & 27 | Thursday & Friday |
| Christmas | December 23, 24, & 25 | Wednesday, Thursday, & Friday |
| | | |

On agenda 12/8/2025 for Council approval



Town of Weddington Mayor Pro Tempore Oath of Office

| I,, do solemnly swear that I will support and maintain the Constitution and laws of |
|---|
| the United States, and the Constitution and laws of the State of North Carolina not inconsistent therewith, |
| and that I will faithfully discharge the duties of my office as Mayor Pro Tempore, so help me God. |
| This 8th day of December 2025. |
| |
| |
| |
| Sworn and subscribed by me this 8 th day of December 2025. |
| 5WOTH and subscribed by the diffs 6— day of December 2025. |
| |
| Jim Bell, Mayor, Town of Weddington |



FROM: Karen Dewey, Town Administrator/Clerk

DATE: December 8, 2025

SUBJECT: Charlotte Regional Transportation Organization (CRTPO) Delegate

and Alternate Appointments

Staff requests Council appoint a new Delegate and Alternate to serve on the CRTPO Board.

CRTPO

The Charlotte Regional Transportation Planning Organization (CRTPO) is the federally designated Metropolitan Planning Organization (MPO) for the Charlotte Urbanized Area. Federal legislation requires Urbanized Areas with populations larger than 50,000 to have an MPO, whose primary function is to carry out the transportation planning process among the member jurisdictions within its established planning area boundary. Due to the growth of the Charlotte Urbanized Area, and the subsequent expansion of the MPO planning area boundary, the CRTPO was established in place of the former Mecklenburg-Union MPO.

More information about the membership, governance, and structure of the CRTPO, as well as the establishment of the Urbanized Area, can be found by exploring the other web pages in the About Us section of this website.

Mission

The CRTPO provides leadership and collaboration with member communities and partners in developing our region's transportation system.

Vision

A connected and equitable transportation system that provides mobility choices for the region.

Goals

CRTPO's goals are broad statements of what CRTPO will do to make the vision a reality. The goals are aligned with the mission and taken together, they outline the overall strategic direction for CRTPO.

Goal 1: Leadership

Lead on Regional Mobility Issues.

Goal 2: Communication

Proactively engage the public to increase awareness of regional transportation issues.

Goal 3: Collaboration

Foster a culture of collaboration with partners.

Goal 4: Membership

Encourage members' participation in CRTPO's planning and decision-making process.

Goal 5: Operations

Continuously improve internal operations to fulfill CRTPO's Mission and Vision.

Goal 6: Funding

Expand regional transportation funding.

Who we are

The Charlotte Regional Transportation Planning Organization (CRTPO) consists of voting representatives from <u>Iredell</u>

County, Mooresville, Statesville, and Troutman in Iredell

County. Charlotte, Cornelius, Davidson, Huntersville, Matthews, Mecklenburg

County, Mint Hill, and Pineville in Mecklenburg County. Fairview, Indian

Trail, Marshville, Marvin, Mineral Springs, Monroe, Stallings, Union

<u>County</u>, <u>Waxhaw</u>, <u>Weddington</u>, <u>Wesley Chapel</u>, and Wingate each have voting representatives from Union County. The North Carolina Board of

Transportation is also a voting member. Non-voting members on the Board are from the Charlotte-Mecklenburg Planning Commission, the Union County Land Use Board, the North Carolina Turnpike Authority, and the US Department of Transportation.

It is the CRTPO's responsibility to coordinate transportation policy for local governmental jurisdictions within the Charlotte Urbanized Area.*

The CRTPO, in cooperation with the State, develops transportation plans and programs for the urbanized area. Plans that will:

1. Assist governing bodies and official agencies in determining courses of action and in formulating attainable capital improvement programs in anticipation of community needs; and,

2. Guide private individuals and groups in planning their decisions which can be important factors in the pattern of future development and redevelopment of the area.

What we do

The CRTPO has the primary responsibility for resident input into the federally mandated continuing, coordinated, and comprehensive (3C) transportation planning process. During transportation plan reevaluation, resident involvement in the planning process is encouraged for reanalysis of goals and objectives and plan formation. Additional duties and responsibilities of CRTPO are as follows:

- 1. Carry out the urban transportation planning process and develop the planning work programs, transportation plan, and transportation improvement program.
- 2. Ensure that the transportation planning process and the plans and improvement projects emerging from that process are consistent with the policies and desires of local government.
- 3. Serve as a forum for the resolution of conflicts that arise during the course of developing the Transportation Plan and the Transportation Improvement Program.
- 4. Establish goals and objectives for the transportation planning process reflective of and responsive to comprehensive plans.
- 5. Annually review and approve the Unified Planning Work Program (UPWP), Transportation Plan, and Transportation Improvement Program (TIP).
- 6. Review, approve, and endorse amendments to the UPWP, the Transportation Plan, and the TIP.
- 7. Inform the governing Boards of the status and requirements of the transportation planning process; assist in the dissemination and clarification of the decisions, inclinations, and policies of these Boards; and ensure meaningful stakeholder participation in the transportation planning process.
- 8. Review, approve, and endorse changes to the Federal-Aid Urban Area System and Boundary.
- 9. Review, approve, and endorse a Prospectus for transportation planning that defines work tasks and responsibilities for the various agencies participating in the transportation planning process.
- 10. Review and approve related air quality planning.
- 11. Review and approve energy conservation planning and energy contingency planning.

- 12. Responsible for the distribution of funds distributed to MPO's under the provisions of current federal transportation legislation Moving Ahead for Progress in the 2lst Century (MAP-21).
- 13. Responsible for any other duties identified as necessary to further facilitate the transportation planning process.

* The Charlotte Urban Area includes Charlotte, and the remainder of Mecklenburg County plus that area beyond the existing urbanized area boundary of Iredell, Mecklenburg, and Union counties that is expected to become urban within a twentyyear planning

.



FROM: Karen Dewey, Town Administrator/Clerk

DATE: December 8, 2025

SUBJECT: Bank Statements Review

Staff requests Council appoint one Councilmembers responsible for opening and reviewing bank statements and one Councilmember responsible for reviewing balanced bank statements. To maximize our internal control procedures, it is optimal that these two Councilmembers do not have check signing authority.



FROM: Karen Dewey, Town Administrator/Clerk

DATE: December 8, 2025

SUBJECT: Check Signatory

According to Town Policy, checks drawn from the Town checking account require two signatures. The Town has four authorized signatories, two staff members and two Councilmembers. Staff requests Council appoint new Councilmember check signatories to sign checks on behalf of the Town.





FROM: Karen Dewey, Town Administrator/Clerk

DATE: December 8, 2025

SUBJECT: Appointment of Western Union Municipal Alliance Delegate and Alternate

Staff requests Council appoint a new Delegate and Alternate to serve on the Western Union Municipal Alliance. The Alliance includes delegates from Weddington, Marvin, Waxhaw, Wesley Chapel, Mineral Springs, and Stallings.

WUMA Mission Statement:

The mission of the Western Union Municipal Alliance is to promote cooperation and communication among the members of the alliance; to advocate for our mutual interests and goals with state and county officials; and to educate and inform our residents regarding current issues facing our region.

Unanimously adopted on 8/20/2020 by roll call vote.

| DATE | TIME | LOCATION |
|--------------------|-----------|-----------------|
| | | |
| January 22, 2026 | 4:00 p.m. | Weddington |
| February 26, 2026 | 4:00 p.m. | Mineral Springs |
| March 26, 2026 | 4:00 p.m. | Wesley Chapel |
| April 23, 2026 | 4:00 p.m. | Stallings |
| May 21, 2026 | 4:00 p.m. | Waxhaw |
| June 25, 2026 | 4:00 p.m. | Marvin |
| NO MEETING IN JULY | | |



Code Enforcement Report November 21, 2025

What was accomplished this week?

- Meeting held with staff to discuss code enforcement cases.
- Inspections at 6939 Tree Hill, 2843 Forest Lawn, 4000 Ambassador
- Sent notice to 6939 Tree Hill

What will be accomplished next week?

The Code Enforcement Team will discuss ongoing and new cases.

Schedule Status:

- 4500 Homestead (Construction Debris): Abatement needs scheduled-cost of abatement will not be recouped by property lien as site is unbuildable.
- 109 Foxton: Scheduled to come off as soon as permit is pulled.
- 416 Gatewood: Property owner is attempting to apply for a permit which would negate any minimum housing issue so long as it's active.
- 4000 Ambassador: Looked like issue was being abated when I arrived, will follow up next week.
- 6939 Tree Hill: Next inspection Nov 29th 2025
- 2843 Forest Lawn: Will discuss next week, no violation noted
- 2015 Wedgewood: No additional inspections

Other Issues or Concerns:

- New code enforcement officer will be beginning in next few months. Matthew will still be on for transition and will be overseeing the contract post transition.
- Invoice for Q1 2026 was submitted to Centralina and should be coming to Weddington soon.

Matthew Rea, AICP, NCCZO

(330) 885-0937

mrea@ibts.org

2025

WEDDINGTON Ge В AS

| General | Fund |
|----------|---------|
| BALANCE | SHEET |
| 5 OF: 11 | L/30/25 |

2026

| Assets | | | |
|-----------------|-------------------------------------|---------------|---------------|
| 10-1120-000 | SOUTH STATE CHECKING ACCOUNT | 734,797.70 | 735,558.48 |
| 10-1120-001 | TRINITY MONEY MARKET | 0.00 | 0.00 |
| 10-1120-002 | CITIZENS SOUTH CD'S | 0.00 | 0.00 |
| 10-1130-000 | BB&T/TRUIST CHECKING | 1,371,094.84 | 492,051.80 |
| 10-1130-001 | BB&T/TRUIST MONEY MARKET | 1,856,470.63 | 2,336,152.82 |
| 10-1140-000 | NC CLASS INVESTMENT ACCOUNT | 265,151.90 | 260,501.59 |
| 10-1170-000 | NC CASH MGMT TRUST | 5,220,760.69 | 5,131,607.54 |
| 10-1205-000 | DUE FROM OTHER FUNDS (SCIF/PARK) | 79,676.32 | 54,932.32 |
| 10-1210-000 | A/R SOLID WASTE FEES | 15,677.72 | 24,175.84 |
| 10-1210-001 | A/R SOLID WASTE FEES PRIOR YR | 0.00 | 0.00 |
| 10-1210-002 | A/R SOLID WASTE FEES NEXT 8 PY | 51,874.31 | 51,874.31 |
| 10-1211-001 | A/R PROPERTY TAX | 566,457.83 | 13,279.34 |
| 10-1212-001 | A/R PROPERTY TAX - 1ST YEAR PRIOR | 8,384.20 | 9,149.43 |
| 10-1212-002 | A/R PROPERTY TAX - NEXT 8 PRIOR YRS | 10,499.22 | 5,019.66 |
| 10-1213-000 | A/R PROPERTY TAX INTEREST RECEIVABL | 1,208.76 | 1,632.50 |
| 10-1214-000 | PREPAID ASSETS | 0.00 | 36,575.14 |
| 10-1215-000 | A/R INTERGOVT-LOCAL OPTION SALES TX | 0.00 | 91,453.12 |
| 10-1216-000 | A/R INTERGOVT - MOTOR VEHICLE TAXES | 0.00 | 7,790.24 |
| 10-1217-000 | A/R INTERGOVT - UTILITY/SOLID WASTE | 0.00 | 105,899.33 |
| 10-1220-000 | AR OTHER | 0.00 | 16,375.60 |
| 10-1232-000 | SALES TAX RECEIVABLE | 670.89 | 670.89 |
| 10-1240-000 | INVESTMENT INCOME RECEIVABLE | 0.00 | 0.00 |
| 10-1610-001 | FIXED ASSETS - LAND & BUILDINGS | 2,513,697.44 | 2,513,697.44 |
| 10-1610-002 | FIXED ASSETS - FURNITURE & FIXTURES | 9,651.96 | 9,651.96 |
| 10-1610-003 | FIXED ASSETS - EQUIPMENT | 32,076.19 | 32,076.19 |
| 10-1610-004 | FIXED ASSETS - INFRASTRUCTURE | 26,851.00 | 26,851.00 |
| 10-1610-005 | FIXED ASSETS - COMPUTERS | 9,539.00 | 9,539.00 |
| 10-1610-006 | FIXED ASSETS - COMPUTER SOFTWARE | 182,994.00 | 182,994.00 |
| 10-1010-000 | Total Assets | 12,957,534.60 | 12,149,509.54 |
| | Total Assets | 12,337,334.00 | 12,143,303.34 |
| Liabilities & F | Fund Balance | | |
| 10-2110-000 | ACCOUNTS PAYABLE | 0.00 | 39,644.26 |
| 10-2115-000 | ACCOUNTS PAYABLE ACCRUAL | 387.00 | 387.00 |
| 10-2116-000 | CUSTOMER REFUNDS | 16,062.80 | 8,765.30 |
| 10-2120-000 | BOND DEPOSIT PAYABLE | 47,896.25 | 47,896.25 |
| 10-2151-000 | FICA TAXES PAYABLE | 0.00 | 0.00 |
| 10-2152-000 | FEDERAL TAXES PAYABLE | 0.00 | 0.00 |
| 10-2153-000 | STATE W/H TAXES PAYABLE | 270.00 | 305.00- |
| 10-2154-001 | NC RETIREMENT PAYABLE | 0.00 | 0.00 |
| 10-2155-000 | HEALTH INSURANCE PAYABLE | 4,176.01- | 0.00 |
| 10-2156-000 | LIFE INSURANCE PAYABLE | 446.39 | 0.00 |
| 10-2157-000 | 401K PAYABLE | 0.00 | 0.00 |
| 10-2200-000 | ENCUMBRANCES | 0.00 | 0.00 |
| 10-2210-000 | RESERVE FOR ENCUMBRANCES | 0.00 | 0.00 |
| 10-2605-000 | DEFERRED REVENUES- TAX INTEREST | 526.00 | 1,632.50 |
| 10-2610-000 | DEFERRED REVENUE SOLID WASTE FEES | 15,677.72 | 24,175.84 |
| 10-2610-001 | DEFERRED REVENUE SOLID WASTE PY | 0.00 | 0.00 |
| 10-2610-002 | DEFERRED REVENUE SOLID WASTE N8 PY | 51,874.31 | 51,874.31 |
| 10-2620-000 | DEFERRED REVENUE - DELQ TAXES | 8,384.20 | 9,149.43 |
| 10-2625-000 | DEFERRED REVENUE - CURR YR TAX | 566,457.83 | 13,279.34 |
| 10-2630-000 | DEFERRED REVENUE-NEXT 8 | 11,181.98 | 5,019.66 |
| 10-2635-000 | DEFERRED REVENUE - PREPAID TAXES | 0.00 | 0.00 |
| | Total Liabilities | 714,988.47 | 201,518.89 |
| 10-2640-001 | FUND BALANCE - UNASSIGNED | 4,011,564.15 | 4,011,564.15 |
| | | • • | • • |

WEDDINGTON General Fund BALANCE SHEET AS OF: 11/30/25 Page No: 2

| | | 2026 | 2025 | |
|-------------|-------------------------------------|--------------|--------------|--|
| 10-2640-002 | FUND BALANCE - RESERVE WATER/SEWER | 0.00 | 0.00 | |
| 10-2640-003 | FUND BALANCE-ASSIGNED | 820,000.00 | 820,000.00 | |
| 10-2640-004 | FUND BALANCE-INVEST IN FIXED ASSETS | 2,774,809.59 | 2,774,809.59 | |
| 10-2640-005 | CURRENT YEAR EQUITY YTD | 0.00 | 0.00 | |
| | Total | 7,606,373.74 | 7,606,373.74 | |
| | Revenue | 1,480,568.10 | 1,054,301.79 | |
| | Less Expenses | 1,186,012.62 | 458,632.60- | |
| | Net | 294,555.48 | 1,512,934.39 | |
| | Total Fund Balance | 7,900,929.22 | 9,119,308.13 | |
| | Total Liabilities & Fund Balance | 8,615,917.69 | 9,320,827.02 | |
| | | | | |

12/03/2025 02:59 PM Statement of Revenue and Expenditures - Standard

Include Non-Anticipated: Yes Revenue Account Range: First to zz-zzzz-zzz Year To Date As Of: 11/30/25 **Expend Account Range:** First to zz-zzzz-zzz Include Non-Budget: No **Current Period:** 11/01/25 to 11/30/25

Print Zero YTD Activity: No **Prior Year:** 11/01/24 to 11/30/24

| Revenue Account | Description | Prior Yr Rev | Anticipated | Curr Rev | YTD Rev | Excess/Deficit | % Real |
|-----------------|-------------------------------------|--------------|--------------|------------|--------------|----------------|--------|
| 10-3101-110 | AD VALOREM TAX - CURRENT | 399,042.61 | 1,595,000.00 | 841,005.55 | 1,205,207.68 | 389,792.32- | 76 |
| 10-3102-110 | AD VALOREM TAX - 1ST PRIOR YR | 501.58 | 7,500.00 | 1,105.12 | 4,895.14 | 2,604.86- | 65 |
| 10-3103-110 | AD VALOREM TAX - NEXT 8 YRS PRIOR | 7.25 | 500.00 | 0.00 | 4.45 | 495.55- | 1 |
| 10-3110-121 | AD VALOREM TAX - MOTOR VEH CURRENT | 0.00 | 110,000.00 | 9,716.31 | 25,826.57 | 84,173.43- | 23 |
| 10-3115-180 | TAX INTEREST | 52.11 | 3,000.00 | 388.79 | 3,548.59 | 548.59 | 118 |
| 10-3120-000 | SOLID WASTE FEE REVENUES | 631,356.75 | 0.00 | 1,779.59 | 8,571.74 | 8,571.74 | 0 |
| 10-3231-220 | LOCAL OPTION SALES TAX REV - ART 39 | 57,992.10 | 625,000.00 | 33,737.35 | 102,177.91 | 522,822.09- | 16 |
| 10-3322-220 | BEER & WINE TAX | 0.00 | 65,000.00 | 0.00 | 0.00 | 65,000.00- | 0 |
| 10-3324-220 | UTILITY FRANCHISE TAX | 0.00 | 475,000.00 | 0.00 | 0.00 | 475,000.00- | 0 |
| 10-3329-220 | ARPA FEDERAL FUNDS | 195,969.19 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-3333-220 | SOLID WASTE DISP TAX | 0.00 | 3,000.00 | 2,918.05 | 5,534.89 | 2,534.89 | 184 |
| 10-3340-400 | ZONING & PERMIT FEES | 1,860.00 | 10,000.00 | 2,035.00 | 9,745.00 | 255.00- | 97 |

| Revenue Account | Description | Prior Yr Rev | Anticipated | Curr Rev | YTD Rev | Excess/Deficit | % Real |
|-----------------|---------------------------------|--------------|--------------|------------|--------------|----------------|--------|
| 10-3350-400 | SUBDIVISION FEES | 3,021.28 | 10,000.00 | 0.00 | 440.00 | 9,560.00- | 4 |
| 10-3360-400 | STORMWATER EROSION CONTROL FEES | 90.00 | 500.00 | 0.00 | 0.00 | 500.00- | 0 |
| 10-3830-891 | MISCELLANEOUS REVENUES | 60.87 | 2,500.00 | 0.00 | 132.14 | 2,367.86- | 5 |
| 10-3831-491 | INVESTMENT INCOME | 23,982.32 | 250,000.00 | 21,000.98 | 114,483.99 | 135,516.01- | 46 |
| | General Fund Revenue Totals | 1,313,936.06 | 3,157,000.00 | 913,686.74 | 1,480,568.10 | 1,676,431.90- | 46 |

| Expenditure Account | Description | Prior Yr Expd | Budgeted | Current Expd | YTD Expended | Unexpended | % Expd |
|---------------------|----------------------------|---------------|--------------|--------------|--------------|------------|--------|
| 10-4110-000 | GENERAL GOVERNMENT | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4110-110 | SOLID WASTE | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4110-115 | SOLID WASTE | 84,334.48 | 1,082,950.00 | 89,298.88 | 446,494.40 | 636,455.60 | 41 |
| 10-4110-150 | POLICE | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4110-155 | POLICE PROTECTION | 0.00 | 691,645.00 | 0.00 | 326,963.40 | 364,681.60 | 47 |
| 10-4110-160 | EVENT PUBLIC SAFETY | 0.00 | 5,000.00 | 0.00 | 0.00 | 5,000.00 | 0 |
| 10-4110-180 | GOVERNING BOARD | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4110-190 | LEGAL | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4110-192 | ATTORNEY FEES - GENERAL | 5,000.00 | 72,500.00 | 5,000.00 | 20,750.00 | 51,750.00 | 29 |
| 10-4110-193 | ATTORNEY FEES - LITIGATION | 0.00 | 5,000.00 | 0.00 | 0.00 | 5,000.00 | 0 |
| 10-4110-320 | OTHER GENERAL GOVERNMENT | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4110-330 | ELECTION EXPENSE | 0.00 | 20,000.00 | 0.00 | 0.00 | 20,000.00 | 0 |
| 10-4110-340 | PUBLICATIONS | 0.00 | 10,000.00 | 0.00 | 0.00 | 10,000.00 | 0 |
| 10-4110-342 | HOLIDAY/TREE LIGHTING | 4,108.42 | 10,000.00 | 2,218.00 | 5,064.22 | 4,935.78 | 51 |
| 10-4110-343 | SPRING EVENT | 0.00 | 8,550.00 | 0.00 | 0.00 | 8,550.00 | 0 |

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Statement of Revenue and Expenditures

| Expenditure Account | Description | Prior Yr Expd | Budgeted | Current Expd | YTD Expended | Unexpended | % Expd |
|---------------------|-------------------------------------|---------------|--------------|--------------|--------------|--------------|--------|
| 10-4110-344 | OTHER COMMUNITY EVENTS | 0.00 | 17,500.00 | 15,849.60 | 15,849.60 | 1,650.40 | 91 |
| | 4110 GENERAL GOVERNMENT | 93,442.90 | 1,923,145.00 | 112,366.48 | 815,121.62 | 1,108,023.38 | 42 |
| | | | | | | | |
| 10-4120-000 | ADMINISTRATIVE | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4120-120 | SALARIES & EMPLOYEE BENEFITS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4120-121 | SALARIES - ADMINISTRATOR/CLERK | 7,115.59 | 74,250.00 | 5,971.88 | 29,859.40 | 44,390.60 | 40 |
| 10-4120-123 | SALARIES - TAX COLLECTOR | 5,899.00 | 64,500.00 | 4,842.45 | 24,490.27 | 40,009.73 | 38 |
| 10-4120-124 | SALARIES - FINANCE OFFICER | 2,150.66 | 21,615.00 | 1,881.60 | 7,029.12 | 14,585.88 | 33 |
| 10-4120-125 | SALARIES - MAYOR & TOWN COUNCIL | 2,100.00 | 32,500.00 | 2,100.00 | 10,500.00 | 22,000.00 | 32 |
| 10-4120-181 | FICA EXPENSE | 1,320.78 | 15,500.00 | 1,131.91 | 5,498.82 | 10,001.18 | 35 |
| 10-4120-182 | EMPLOYEE RETIREMENT | 2,825.47 | 29,575.00 | 2,431.07 | 12,217.78 | 17,357.22 | 41 |
| 10-4120-183 | EMPLOYEE INSURANCE | 2,748.00 | 37,975.00 | 2,300.14 | 11,500.70 | 26,474.30 | 30 |
| 10-4120-184 | EMPLOYEE LIFE INSURANCE | 16.64 | 500.00 | 83.66 | 418.30 | 81.70 | 84 |
| 10-4120-185 | EMPLOYEE S-T DISABILITY | 14.00 | 375.00 | 45.79 | 228.95 | 146.05 | 61 |
| 10-4120-190 | PROFESSIONAL SERVICES | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4120-191 | AUDIT FEES | 0.00 | 25,000.00 | 0.00 | 0.00 | 25,000.00 | 0 |
| 10-4120-193 | CONTRACT LABOR | 0.00 | 9,000.00 | 0.00 | 6,930.96 | 2,069.04 | 77 |
| 10-4120-200 | OTHER ADMINISTRATIVE | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4120-205 | OFFICE SUPPLIES - ADMIN | 226.78 | 12,500.00 | 734.59 | 1,247.62 | 11,252.38 | 10 |
| 10-4120-210 | PLANNING CONFERENCE | 0.00 | 2,000.00 | 0.00 | 0.00 | 2,000.00 | 0 |
| 10-4120-321 | TELEPHONE - ADMIN | 155.49 | 2,000.00 | 0.00 | 845.96 | 1,154.04 | 42 |
| 10-4120-325 | POSTAGE - ADMIN | 0.00 | 2,500.00 | 300.00 | 1,068.36 | 1,431.64 | 43 |
| 10-4120-331 | UTILITIES - ADMIN | 56.57 | 5,000.00 | 172.70 | 1,186.00 | 3,814.00 | 24 |
| 10-4120-351 | REPAIRS & MAINTENANCE - BUILDING | 36,926.25 | 35,000.00 | 0.00 | 0.00 | 35,000.00 | 0 |
| 10-4120-352 | REPAIRS & MAINTENANCE - EQUIPMENT | 1,033.13 | 86,000.00 | 2,887.40 | 41,747.38 | 44,252.62 | 49 |
| 10-4120-354 | REPAIRS & MAINTENANCE - GROUNDS | 4,135.00 | 105,000.00 | 18,205.38 | 38,762.38 | 66,237.62 | 37 |
| 10-4120-355 | REPAIRS & MAINTENANCE - PEST CONTRL | 0.00 | 1,500.00 | 0.00 | 562.50 | 937.50 | 38 |
| | | | | | | | |

| Expenditure Account | Description | Prior Yr Expd | Budgeted | Current Expd | YTD Expended | Unexpended | % Expd |
|---------------------|--------------------------------------|---------------|------------|--------------|--------------|------------|--------|
| 10-4120-356 | REPAIRS & MAINTENANCE - CUSTODIAL | 480.00 | 6,500.00 | 480.00 | 2,040.00 | 4,460.00 | 31 |
| 10-4120-370 | ADVERTISING - ADMIN | 0.00 | 500.00 | 0.00 | 45.15 | 454.85 | 9 |
| 10-4120-397 | TAX LISTING & TAX COLLECTION FEES | 0.00 | 500.00 | 0.00 | 396.99 | 103.01 | 79 |
| 10-4120-400 | ADMINISTRATIVE:TRAINING | 300.00 | 6,500.00 | 0.00 | 3,610.00 | 2,890.00 | 56 |
| 10-4120-410 | ADMINISTRATIVE:TRAVEL | 314.14 | 5,000.00 | 231.93 | 1,198.26 | 3,801.74 | 24 |
| 10-4120-450 | INSURANCE | 0.00 | 28,350.00 | 0.00 | 28,036.61 | 313.39 | 99 |
| 10-4120-491 | DUES & SUBSCRIPTIONS | 222.04 | 29,925.00 | 222.04 | 24,068.61 | 5,856.39 | 80 |
| 10-4120-498 | GIFTS & AWARDS | 133.63 | 1,500.00 | 135.94 | 165.52 | 1,334.48 | 11 |
| 10-4120-499 | MISCELLANEOUS | 769.50 | 2,000.00 | 934.84 | 3,541.38 | 1,541.38- | 177 |
| | 4120 ADMINISTRATIVE | 68,942.67 | 643,065.00 | 45,093.32 | 257,197.02 | 385,867.98 | 40 |
| | | | | | | | |
| 10-4130-000 | ECONOMIC & PHYSICAL DEVELOPMENT | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4130-120 | SALARIES & EMPLOYEE BENEFITS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4130-121 | SALARIES - ZONING ADMINISTRATOR | 7,117.13 | 85,200.00 | 7,000.00 | 35,000.00 | 50,200.00 | 41 |
| 10-4130-122 | SALARIES - ASST ZONING ADMINISTRATOR | 0.00 | 27,450.00 | 1,725.00 | 3,668.50 | 23,781.50 | 13 |
| 10-4130-123 | SALARIES - ADMINISTRATIVE ASSISTANT | 2,589.15 | 26,250.00 | 1,821.51 | 9,550.62 | 16,699.38 | 36 |
| 10-4130-124 | SALARIES - PLANNING BOARD | 200.00 | 6,300.00 | 300.00 | 1,550.00 | 4,750.00 | 25 |
| 10-4130-125 | SALARIES - SIGN REMOVAL | 264.60 | 3,600.00 | 359.10 | 1,549.80 | 2,050.20 | 43 |
| 10-4130-181 | FICA EXPENSE - P&Z | 778.11 | 11,765.00 | 807.15 | 3,674.81 | 8,090.19 | 31 |
| 10-4130-182 | EMPLOYEE RETIREMENT - P&Z | 1,189.27 | 30,050.00 | 1,223.60 | 6,118.00 | 23,932.00 | 20 |
| 10-4130-183 | EMPLOYEE INSURANCE | 1,374.00 | 19,350.00 | 1,150.07 | 5,750.35 | 13,599.65 | 30 |
| 10-4130-184 | EMPLOYEE LIFE INSURANCE | 25.60 | 375.00 | 47.00 | 235.00 | 140.00 | 63 |
| 10-4130-185 | EMPLOYEE S-T DISABILITY | 14.00 | 200.00 | 30.46 | 152.30 | 47.70 | 76 |
| 10-4130-190 | CONTRACTED SERVICES | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4130-192 | CONSULTING STORMWATER CONTROL | 14,050.53 | 92,000.00 | 0.00 | 8,747.70 | 83,252.30 | 10 |
| 10-4130-193 | CONSULTING | 1,660.00 | 75,000.00 | 1,520.00- | 26,549.00 | 48,451.00 | 35 |
| 10-4130-194 | CONSULTING - COG | 0.00 | 15,000.00 | 1,450.00 | 6,476.93 | 8,523.07 | 43 |
| | | | | | | | |

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| Expenditure Account | Description | Prior Yr Expd | Budgeted | Current Expd | YTD Expended | Unexpended | % Expd |
|---------------------|-------------------------------------|---------------|--------------|--------------|--------------|--------------|--------|
| 10-4130-195 | OTHER CONSULTING CONTRACTS | 0.00 | 150,500.00 | 0.00 | 0.00 | 150,500.00 | 0 |
| 10-4130-200 | OTHER PLANNING | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| 10-4130-201 | OFFICE SUPPLIES - PLANNING & ZONING | 226.78 | 7,500.00 | 734.58 | 1,247.60 | 6,252.40 | 17 |
| 10-4130-215 | HISTORIC PRESERVATION | 0.00 | 250.00 | 0.00 | 0.00 | 250.00 | 0 |
| 10-4130-321 | TELEPHONE - PLANNING & ZONING | 155.49 | 2,000.00 | 0.00 | 845.93 | 1,154.07 | 42 |
| 10-4130-325 | POSTAGE - PLANNING & ZONING | 0.00 | 2,500.00 | 300.00 | 1,068.37 | 1,431.63 | 43 |
| 10-4130-331 | UTILITIES - PLANNING & ZONING | 44.25 | 5,000.00 | 172.70 | 1,463.91 | 3,536.09 | 29 |
| 10-4130-370 | ADVERTISING - PLANNING & ZONING | 0.00 | 500.00 | 0.00 | 45.16 | 454.84 | 9 |
| 10-4130-500 | CAPITAL EXPENDITURES - P&Z | 0.00 | 30,000.00 | 0.00 | 0.00 | 30,000.00 | 0 |
| | 4130 ECONOMIC & PHYSICAL DEVELOPMEN | 29,688.91 | 590,790.00 | 15,601.17 | 113,693.98 | 477,096.02 | 19 |
| | | | | | | | |
| | General Fund Expenditure Totals | 192,074.48 | 3,157,000.00 | 173,060.97 | 1,186,012.62 | 1,970,987.38 | 38 |

| 10 General Fund | Prior | Current | YTD |
|-----------------|--------------|------------|--------------|
| Revenues: | 1,313,936.06 | 913,686.74 | 1,480,568.10 |
| Expenditures: | 192,074.48 | 173,060.97 | 1,186,012.62 |
| Net Income: | 1,121,861.58 | 740,625.77 | 294,555.48 |

| Grand Totals | Prior | Current | YTD |
|---------------|--------------|------------|--------------|
| Revenues: | 1,313,936.06 | 913,686.74 | 1,480,568.10 |
| Expenditures: | 192,074.48 | 173,060.97 | 1,186,012.62 |
| Net Income: | 1,121,861.58 | 740.625.77 | 294,555.48 |

TOWN OF WEDDINGTON MEMORANDUM

TO: Mayor and Town Council

FROM: Kim Woods, Tax Collector

DATE: December 8, 2025

SUBJECT: <u>Tax Report- November 2025</u>

| Transactions: | |
|--|-------------------------|
| n 1 | * (20 -) |
| Releases | \$(397.55) |
| Refunds | \$8249.77 |
| | |
| 2023 | \$(465.06) |
| 2024 | \$(2808.44) |
| 2025 | \$(848,577.75) |
| As of November 30, 2025; the following taxes | |
| remain Outstanding: | |
| 2014 | \$136.06 |
| 2015 | \$187.26 |
| 2016 | \$251.29 |
| 2017 | \$421.72 |
| 2018 | \$139.46 |
| 2019 | \$390.77 |
| 2020 | \$285.81 |
| 2021 | \$408.89 |
| 2022 | \$1986.01 |
| 2023 | \$11,437.32 |
| 2024 | \$20,125.31 |
| 2025 Plus Credit Bal (72.29) | \$567,135.40 |
| Total Outstanding: | \$602,905.30 |