

**TOWN OF WEDDINGTON  
REGULAR TOWN COUNCIL MEETING  
MONDAY, NOVEMBER 8, 2021 – 7:00 P.M.  
WEDDINGTON TOWN HALL  
1924 WEDDINGTON ROAD WEDDINGTON, NC 28104  
AGENDA**

1. Open the Meeting
2. Pledge of Allegiance
3. Determination of Quorum
4. Additions, Deletions and/or Adoption of the Agenda
5. Mayor/Councilmember Reports
6. Public Comments
7. Public Safety Report
8. Consent Agenda
  - A. Approval of October 11, 2021 Regular Town Council Meeting Minutes
  - B. Approval of Resolution R-2021-09 to request NCDOT to accept Harlow's Crossing Drive and Liggett Drive into the state maintained secondary road system
  - C. Approve Proclamation P 2021-08 Designating November 27, 2021 as Small Business Saturday
9. Old Business
  - A. Staff Update on Solid Waste Contract Negotiations
  - B. Discussion of Hiring Process for Planner and Administrative Assistant/Deputy Clerk Positions
10. New Business
  - A. Discussion and Consideration of Employee Education Reimbursement Policy
11. Update from Town Planner
12. Code Enforcement Report
13. Update from Finance Officer and Tax Collector
14. Transportation Report
15. Council Comments
16. Adjournment

**TOWN OF WEDDINGTON  
REGULAR TOWN COUNCIL MEETING  
MONDAY, OCTOBER 11, 2021 – 7:00 P.M.  
WEDDINGTON TOWN HALL  
MINUTES  
PAGE 1 OF 4**

**1. Open the Meeting**

Mayor Pro Tem Janice Propst called the meeting to order at 7:00 p.m.

**2. Pledge of Allegiance**

The Council led the Pledge of Allegiance.

**3. Determination of Quorum**

Quorum was determined with Mayor Pro Tem Propst, Councilmembers Mike Smith, Anne Pruitt, and Jeff Perryman present. Mayor Elizabeth Callis was absent.

Staff present: Interim Administrator/Town Clerk Karen Dewey, Interim Planner Leamon Brice, Finance Officer Leslie Gaylord, Town Attorneys Karen Wolter and Jennifer Nancarrow, UCSO Deputy Joseph Kropp

Visitors: Everlyn Hall Baker, Walt Hogan, Craig Horn, Mike Morse, Bill Deter, Keith O'Herrin, Brannon Howie, Tracy Stone, Re Smith, Ken Taylor, Timothy Gregg

**4. Additions, Deletions, and/or Adoption of the Agenda**

Staff requested to remove item 16. Enter into Closed Session pursuant to NCGS 143-318.11(a)(6) Personnel Matters and to add item 11.B. Discussion of Next Steps to fill Vacant Staff Positions.

Councilmember Pruitt requested adding directing staff to advertise for the Planning Board position that will be appointed in March of 2022 as item 9.E. under the Consent Agenda.

***Motion:*** Councilmember Pruitt made a motion to approve the agenda as amended.  
***Vote:*** The motion passed with a unanimous vote.

**5. Mayor/Councilmember Reports**

No reports.

**6. Public Comments**

Dr. Everlyn Hall Baker- Weddington Matthews Road, Weddington: Dr. Baker expressed her displeasure with the Town Council for entering contract negotiations for solid waste collection.

Timothy Gregg- 209 Grantham Place, Weddington: Mr. Gregg commented that the HOA for his subdivision, Highclere, had just signed a 3-year contract for solid waste collection, and he expressed his concern that the residents were going to lose what was just set up.

## **7. Public Safety Report**

Deputy Kropp gave the Public Safety Report. He reminded residents that school traffic at morning drop off and afternoon pick up times is gridlocked, and he asks drivers to be mindful of the backups and give themselves more time to travel to keep everybody safe. Deputies have been seeing increased speeding in school zones. He asks that parents speak to teenaged drivers about driving safely. If any residents have speeding concerns in their neighborhoods, please reach out to Deputy Kropp. His email can be found on the town website.

## **8. Presentation of Union County Forestry Program by Union County Forester, Keith O'Herrin**

Union County Forester, Keith O'Herrin introduced himself and explained the Union County Forestry Program. The program offers free consultations to individual homeowners and homeowners' associations, youth programming, plan review, and ordinance enforcement for the county and towns in contract with the program.

Councilmember Perryman asked about the provision on the North Carolina budget legislation concerning changes in local tree ordinances. Mr. O'Herrin replied that it is not clear how it will affect Weddington because a lot of the tree ordinance language is built in to buffering and screening and areas that are explicitly allowed. A lot of the tree save areas in Weddington are currently in areas that are unbuildable. The Town is not limiting developers in their building. If the budget passes the General Assembly with the tree ordinance provision, Weddington can join with neighboring municipalities and petition the General Assembly for permission to pass tree ordinances.

Councilmember Pruitt asked what the program provides that the Town hasn't utilized yet. Mr. O'Herrin responded that he will review plans, especially large developments.

Councilmember Perryman asked what the services to homeowners include. Mr. O'Herrin responded that he reviews tree risk and preservation of large old trees. They offer inspection and consultation. Residents can contact Mr. O'Herrin through the county website.

## **9. Consent Agenda**

- A. Approval of September 12, 2021 Regular Town Council Meeting Minutes**
- B. Authorize Tax Collector to Collect 2021 Real Property Taxes for the Town of Weddington**
- C. Authorize Tax Collector to Charge-off on 2010 Real Property Taxes**
- D. Appoint Karen Dewey as Town Administrator/Clerk**
- E. *Direct Staff to advertise expiring Planning Board appointment***

**Motion:** Councilmember Smith made a motion to approve the Consent Agenda as amended.

**Vote:** The motion passed with a unanimous vote.

## **10. Old Business**

### **A. Report of Solid Waste Contract Negotiations with Active Waste Solutions**

Ms. Wolter gave an update on solid waste contract negotiations. Staff met with Active Waste and held a good conversation. More information with solid pricing is being collected, and any major changes from the contract presented in the RFP will be brought before Council.

## **11. New Business**

### **A. Discussion and Consideration of Support for 20% Funding Match for Roundabout at Forest Lawn and Potter Road Intersection**

Staff is completing an application for discretionary funds to help finance a roundabout at Forest Lawn Drive and Potter Road. The Town will be required to make at least a 20% match for the project, and the NCDOT will administer the project.

### **B. Discussion of Next Steps to Fill Vacant Staff Positions**

Ms. Dewey stated that with the departure of Janet Peirano, Permit Technician on October 22, there will be two staff positions that need to be filled. She proposed advertising for a Planner and an Administrative Assistant/Deputy Clerk. Council agreed to direct staff to move forward with job advertisements.

## **12. Update from Town Planner**

Mr. Brice gave a brief update. Staff is expecting an application for a subdivision in the next couple of weeks.

## **13. Code Enforcement**

Mr. Brice gave a brief update on code enforcement issues.

## **14. Update from Finance Officer and Tax Collector**

Ms. Gaylord stated that the financial statements are in the packet. The audit started last week and is going smoothly.

## **15. Transportation Report**

No report.

## **16. Council Comments**

Councilmember Mike Smith: I just want to thank everybody for coming out tonight and giving the public comments. Thank you for telling us what you think.

Councilmember Jeff Perryman: I'll just echo what Councilmember Smith just said: I appreciate you being here. Thank you for coming out, especially to our two speakers. I know as this process continues, we will have more public input meetings, and we will listen and take the input to heart when we need to make a decision. On another note, I got an email today from somebody in Germany offering me a lot of money. There are scams out there like this and the one Deputy Kropp stopped last month. Please let's get the word out and help our community.

Councilmember Pruitt: I also had an attempted scam this past week. I want to thank you for coming tonight and thank you for sharing your comments. I assure you that we are listening.

Mayor Pro Tem Janice Propst: Thank you all and thank you for the public comments. We appreciate everyone who showed up and thank you for letting me play this role tonight.

## 17. Adjournment

**Motion:** Councilmember Perryman made a motion to adjourn the October 11, 2021 Regular Town Council Meeting at 7:35 p.m.

**Vote:** The motion passed with a unanimous vote.

Approved: \_\_\_\_\_

\_\_\_\_\_  
Elizabeth Callis, Mayor

\_\_\_\_\_  
Karen Dewey, Town Administrator/Clerk

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# **TOWN OF W E D D I N G T O N**

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## **MEMORANDUM**

**TO:** Mayor and Town Council

**FROM:** Karen Dewey, Town Administrator/Clerk

**DATE:** November 8, 2021

**SUBJECT:** Harlow's Crossing Subdivision Roads

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NCDOT received a petition to add Harlow's Crossing Drive and Liggett's Drive within the Harlow's Crossing Subdivision into the State Maintained Road System upon receipt of a Resolution from the Town.

The NCDOT inspected the materials and workmanship of the road system which have been installed in the above-mentioned subdivision and found them to be acceptable.

Staff recommends approving resolution 2021-09.

*Attachments:*  
SR2 Resolution  
NCDOT Petition for Road Addition  
Plat Maps

**North Carolina Department of Transportation  
Division of Highways  
Petition for Road Addition**

**ROADWAY INFORMATION:** (Please Print/Type)

County: Union Road Name: Harlows Crossing Drive  
(Please list additional street names and lengths on the back of this form.)

Subdivision Name: Harlows Crossing Length (miles): .41

Number of occupied homes having street frontage: \_\_\_\_\_ Located (miles): .10

miles N ☒ S ☐ E ☐ W ☐ of the intersection of Route 1346 and Route 1344.  
(Check one) (SR, NC, US) (SR, NC, US)

We, the undersigned, being property owners and/or developers of Harlows Crossing in  
Union County, do hereby request the Division of Highways to add the above described road.

**CONTACT PERSON:** Name and Address of First Petitioner. (Please Print/Type)

Name: Dwayne Moton Phone Number: 336-432-4906

Street Address: 5350 77 Center Drive, Suite 100 Charlotte, NC 28217

Mailing Address: Same as Above

**PROPERTY OWNERS**

Name

Mailing Address

Telephone


**INSTRUCTIONS FOR COMPLETING PETITION:**

1. Complete Information Section
2. Identify Contact Person (This person serves as spokesperson for petitioner(s)).
3. Attach two (2) copies of recorded subdivision plat or property deeds, which refer to candidate road.
4. Adjoining property owners and/or the developer may submit a petition. Subdivision roads with prior NCDOT review and approval only require the developer's signature.
5. If submitted by the developer, encroachment agreements from all utilities located within the right of way shall be submitted with the petition for Road addition. However, construction plans may not be required at this time.
6. Submit to District Engineer's Office.

**FOR NCDOT USE ONLY:** Please check the appropriate block  
☐ Rural Road    ☐ Subdivision platted prior to October 1, 1975    ☒ Subdivision platted after September 30, 1975

☐ Subdivision platted prior to October 1, 1975

## REQUIREMENTS FOR ADDITION

General Statute 136-102.6 states that any subdivision recorded on or after October 1, 1975, must be built in accordance with NCDOT standards in order to be eligible for addition to the State Road System.

[illegible]



UNION COUNTY NORTH CAROLINA  
 I hereby certify that the foregoing to be a true and correct copy of the original as the same appears in the office of the Register of Deeds.  
 3.3.2017  
 Charles D. Galloway, Jr.  
 Register of Deeds



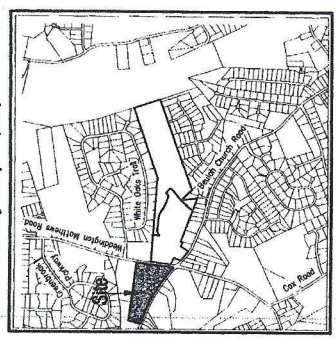
FILED Dec 20, 2017 04:19 PM  
 PLAT SLIDE 0000N - 0920  
 INSTRUMENT 37147  
 CRYSTAL D. GILLIARD  
 CLERK OF DEEDS

Notes:  
 10', 70' and 35' x 35' Triangles located at all street intersections. (Typical)

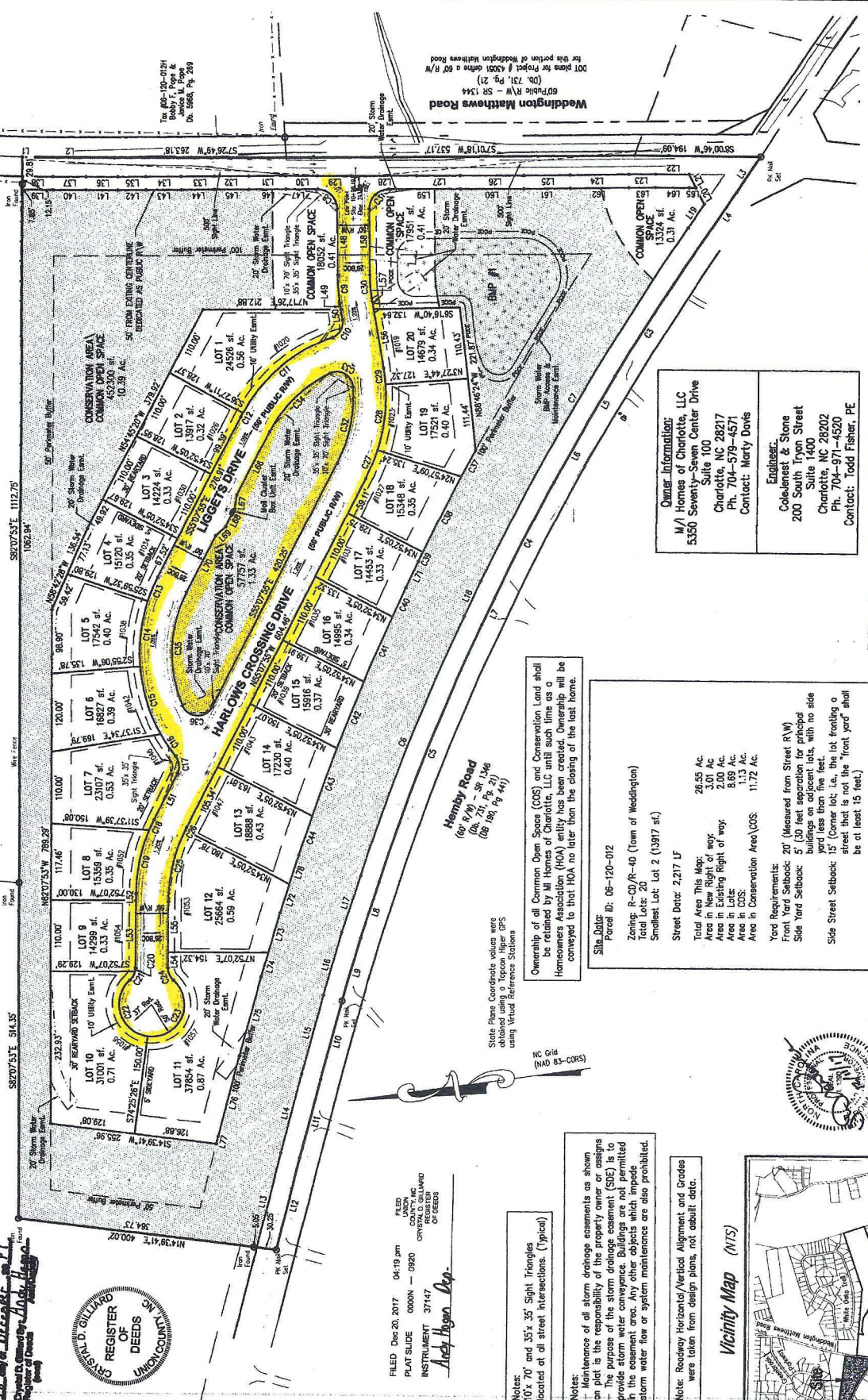
Notes:  
 Maintenance of all storm drainage easements as shown on plat is the responsibility of the property owner or assigns - the purpose of the storm drainage easement (SDE) is to provide storm water conveyance. Buildings are not permitted in the easement area. Any other objects which impede storm water flow or system maintenance are also prohibited.

Note: Roadway Horizontal/Vertical Alignment and Grades were taken from design plans, not as-built data.

Vicinity Map (N/S)



See PLS-120-012Z  
 for details of  
 the 100' wide  
 easement  
 on the 375' x 350'



**Hemby Road**  
 (for R/W) - 50' Wide  
 (See 1984 Plat 443)

Ownership of all Common Open Space (COS) and Conservation Land shall be retained by MI Homes of Charlotte, LLC until such time as a Homeowners Association (HOA) entity has been created. Ownership will be conveyed to that HOA no later than the closing of the last home.

<b>Site Data:</b>	Parcel ID: 06-120-012
<b>Zoning:</b>	R-30/R-40 (Town of Weddington)
<b>Total Lots:</b>	20
<b>Smallest Lot:</b>	Lot 2 (13917 sq. ft.)
<b>Street Data:</b>	2,217 LF
<b>Total Area This Map:</b>	26.55 Ac.
<b>Area in New Right of Way:</b>	3.01 Ac.
<b>Area in Existing Right of Way:</b>	1.01 Ac.
<b>Area in COS:</b>	8.89 Ac.
<b>Area in Conservation Area (COS):</b>	1.13 Ac.
<b>Yard Requirements:</b>	20' (Measured from Street R/W)
<b>Front Yard Setback:</b>	5' (30 feet separation for principal buildings on adjacent lots, with no side setbacks required for principal buildings on the same lot)
<b>Side Street Setback:</b>	15' (Corner lot: i.e., the lot fronting a street that is not the "front yard" shall be at least 15 feet.)
<b>Rear Yard Setback:</b>	30'
<b>Max. Building Height:</b>	35'

**Owner Information:**  
 M/I Homes of Charlotte, LLC  
 5350 Seventy-Seven Center Drive  
 Suite 100  
 Charlotte, NC 28217  
 Ph. 704-579-4571  
 Contact: Mark Davis

**Engineer:**  
 Colecrest & Stone  
 200 South Tryon Street  
 Suite 1400  
 Charlotte, NC 28202  
 Ph. 704-971-4520  
 Contact: Todd Fisher, PE

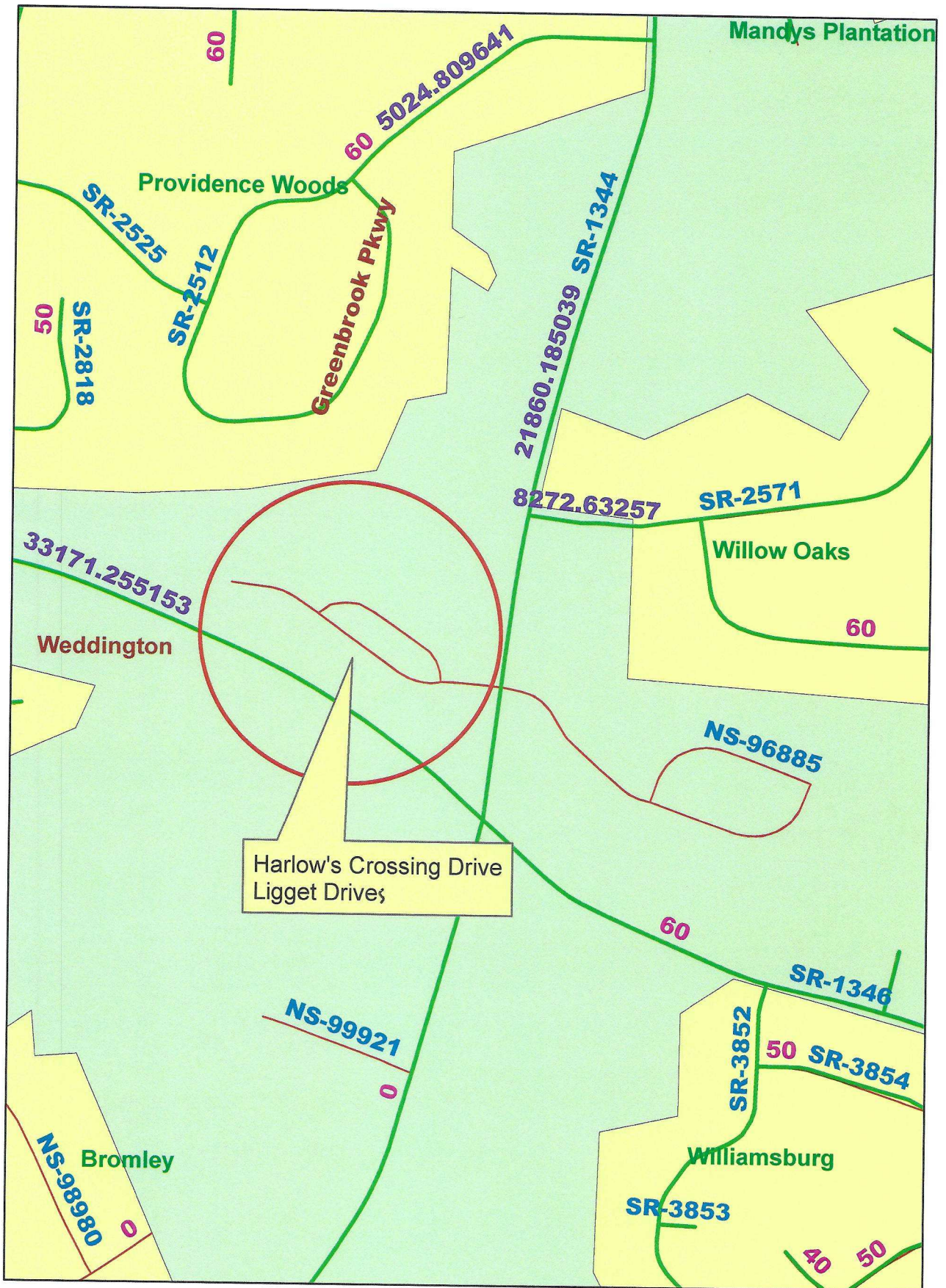
**LAWRENCE ASSOCIATES**  
 108 W. Jefferson St.  
 Monroe, North Carolina 28112  
 P 704-288-1013 F 704-285-9035  
 www.lawrenceassociates.com  
 Firm License Number: C-2855

**Final Record Plat of Harlows Crossing - Phase 1 - Map 1**  
 Owner: MI Homes of Charlotte, LLC  
 Town of Weddington  
 Sandy Ridge Township, Union County, NC  
 Date: January 25, 2017  
 Drawn By: J.H.  
 Orig. scale: 1" = 100'

REVISIONS
10-5-2017 J.H.
10-10-2017 J.H.
12-07-2017 J.H.

Cob N File 920







60 SR-2512

Providence Woods

Harlows Crossing Dr

764.418476

NS-96848

NS-96824

33171.255153

Weddington

50

3244.467702

Hemby Rd

0

SR-1344 21860.185039 0

SR-1346 60

**NORTH CAROLINA STATE DEPARTMENT OF TRANSPORTATION  
REQUEST FOR ADDITION TO STATE MAINTAINED SECONDARY ROAD SYSTEM  
TOWN OF WEDDINGTON, NORTH CAROLINA**

**R-2021-09**

**North Carolina**

**County of Union**

**Road Descriptions: Harlow's Crossing Drive and Liggett Drive in the Harlow's Crossing Subdivision in the Town of Weddington in Union County, North Carolina**

**WHEREAS**, the attached petition has been filed with the Town Council of the Town of Weddington, Union County, requesting that the above described roads, the location of which has been indicated in red on the attached maps, be added to the Secondary Road System; and,

**WHEREAS**, the Town of Weddington is of the opinion that the above described roads should be added to the Secondary Road System, if the roads meet minimum standards and criteria established by the Division of Highways of the Department of Transportation for the addition of roads to the System.

**NOW, THEREFORE**, be it resolved by the Town of Weddington of the County of Union that the Division of Highways is hereby requested to review the above-described roads, and to take over the roads for maintenance if it meets established standards and criteria.

Adopted this 8th day of November 2021.

\_\_\_\_\_  
Elizabeth Callis, Mayor

Attest:

\_\_\_\_\_  
Karen Dewey, Town Administrator/Clerk



**TOWN OF WEDDINGTON  
PROCLAMATION  
P-2021-08**

**WHEREAS** Weddington, NC celebrates our local small businesses and the contributions they make to our local economy and community; and

**WHEREAS** small businesses employ over 47.5% of the working population in the United States; and

**WHEREAS** small businesses contribute positively to the local community by supplying jobs and generating tax revenue and are critical to the overall economic health of the country; and

**WHEREAS** it is important to support the small businesses in the community; and

**WHEREAS** the Town of Weddington supports our local businesses that create jobs, boost our local economy, and preserve our neighborhoods; and

**WHEREAS** advocacy groups as well as public and private organizations across the country have endorsed the Saturday after Thanksgiving as Small Business Saturday; and

**NOW THEREFORE** I, Elizabeth Callis, Mayor of the Town of Weddington on behalf of the Town Council and the residents of Weddington do hereby proclaim November 27, 2021 as

**SMALL BUSINESS SATURDAY**

And urge the residents of our community and communities across the country, to support small businesses and merchants on Small Business Saturday and throughout the year.

In Witness Whereof, I do hereby set my hand and seal this 8<sup>th</sup> day of November 2021.

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*Elizabeth Callis, Mayor*

Attest:

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*Karen Dewey, Town Clerk*



## Town of Weddington Education/Certification Reimbursement Policy

The Town encourages employees to improve their skills through specialized training and continuing education or certification. Should the Town pay for or reimburse costs/fees associated with an employee's education, training, or certifications and the employee resigns from the Town within the time frames set forth in the table below, the employee is required to reimburse the Town.

Reimbursement shall occur within 90 days of the employee's voluntary termination for all expenses related to the training and/or certification. The total expenses required for repayment will be pro-rated quarterly over a two-year period commencing on the ending date of the training or the effective date of certification. Once a certification has been obtained, any ongoing training or certification renewal fees required to maintain the certification shall not be subject to this repayment clause. The timeframes set forth in the table below commence from the ending date of the training class, or in the case of a certification fee, the effective date of the certification and terminate at the end of the given time frame.

Professional certification fees for new certifications	3 months
Up to \$500 in class costs	3 months
\$500 to \$1000 in class costs	6 months
\$1000 to \$3000 in class costs	12 months
Over \$3000 in class costs	Negotiate with Council

The employee is expected to sign an agreement stating they understand these repayment obligations prior to the expenditure of Town funds.





# TOWN OF WEDDINGTON

[www.townofweddington.com](http://www.townofweddington.com)

1924 Weddington Road Weddington NC 28104 Tel: (704) 846-2709 Fax: (704) 844-6372

## MONTHLY REPORT / Active Cases – October 2021

1. **455 Maple Grove Church Rd.** – (RV Camper parked in back of church / appears not to be a temporary situation. Site visit conducted on 10/26/21. RV has been removed from site
2. **8308 Potters Rd.** - (Utility Building Being built in front yard area without a permit)  
Site visit was conducted and confirmed that construction is in progress. Issued a letter requesting the owner obtain a permit and take the appropriate actions to comply with setback requirements. **Site Visit scheduled for 11/3/21.**
3. **6939 Tree Hill** – (Donald Spaide / Eva Spaide) Courtesy Letter dated 10/25/21 was issued. Complaint of too many horses on lot (1 per acre allowed). Manure in wheel barrow at end of street. Received call from Jackie (daughter) 704-343-1674 on 11/1/21. Says the manure was placed at the street for pickup by a neighbor and the neighbor was delayed for several days in picking it up. Says she is very particular about manure maintenance and cleanup. Says she cleans manure regularly, uses extensive lime and other materials to eliminate any smell. Says she has one regular size horse and two miniatures which she received approval from the Town. **I requested an email to summarize her comments. I received the email summary from Jackie on 11/1/21 and forwarded the response to Town officials on 11/2/21.**
4. **6700 Tree Hill** - (Utility Building Being built in front yard area without a permit)  
Site visit was conducted and confirmed that construction is in progress. Issued a letter requesting the owner obtain a permit and take the appropriate actions to comply with setback requirements. **Received phone call from owner, Misleine Neves (704-808-1930) on 11/2/21 stating the structure was actually a large wooden box that was being constructed for an exhibit in downtown Charlotte to be placed in front of the Wells Fargo Building. The exhibit box was removed on 10/23/21. Site Visit scheduled for 11/3/21.**
5. **5101 Laurel Grove Lane** – (Accessory Building (12 x 20 Garden Shed) being constructed within the side setback) 9/24/21----Site visit was conducted and confirmed that construction is in progress. A permit has been issued. Requested copy of the permit. Letter drafted requesting a meeting at the site on 11/3/21. Spoke with Bill Cox by phone on 11/1/21. Bill says the structure is built behind the building line (front of house and outside of the side setback area (15 ft.) Bill is emailing pics of the structure and the Union County Inspection Approval.
6. **7200 Forest Ridge Rd. 9/30/20**  
3/31/21----Notice of Violation issued ordering all sawing and related activity to stop.  
4/30/21----Zoning Administrator met property owner; timeline developed to bring property into compliance.  
5/31/21-----Owner still pursuing extension; violations continue.  
6/31/21---- Continued monitoring case  
7/31/21-----Continued monitoring case
7. **4909 Beulah Church Rd.**  
10/13/21 - Lot with fence and mobile home. Permit issued for home construction. Complaint of car carrier on lot over the weekend of 10/13/21/. Strange activity reported. Continue monitoring.



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**8. Beulah Church Rd. / Homestead (Dispute between LPHOA and Property Owner (Proposed Construction Plans not approved by HOA)/ Building materials and Construction materials left on lot / lot not being maintained)**

2/7/20---Do Bug submitted construction plans to HOA- Architectural Review Committee (ARC)

2/22/20---Plans were rejected by ARC for non- with existing construction in the neighborhood (due to extensive use of "hardy board siding" and not brick, along with inadequate roof pitch lines in multiple areas. Do Bug was notified and asked to resubmit modified plans.

3/5/20---LPHOA Attorneys Helms, Robinson, Lee and Bennett, PA sent a letter to Do Bug Enterprises informing them that construction on the property was prohibited until plans were approved.

9/9/20--- Letter from LPHOA to Do Bug requesting their intentions for construction on the lot and lot maintenance

**8/12/21--- FINAL Notice of Violation (NOV) issued to Do Bug requesting compliance by 9/12/21**

**9/2/21 ---** Received a phone call from Chris Duggan, an Attorney representing Do Bug Enterprises (Property at Beulah Church Rd. / Homestead) and wanted to inform me that he is working directly with the Homeowners Association (HOA) to resolve a permit issue. He says plans were submitted to the HOA and they are attempting to work through some legalities to get the permit approved. Confirming these actions with the HOA President.

**9/9/21---** Received a letter from Attorney Duggan stating he was attempting obtain information to address the code violations. Hopes to resolve matter soon

9/13/21---Email from Aubrey Walker with Letters to Do Bug Enterprises from LPHOA Attorney, from regarding Architectural Control Board's decision to deny construction approval due to exterior siding and roof pitch.

9/21/21---- Email from Aubrey Walker – Says Do Bug's Attorney has agreed to move construction materials to rear of lot will move the construction materials to the rear of lot and will reach out to HOA Attorney Stephen Bennett to discuss resolving the house plan issues with the Architectural Review Committee



Statement of Revenue and Expenditures

Revenue Account Range: First to Last

Expend Account Range: First to Last

Print Zero YTD Activity: No

Include Non-Anticipated: Yes

Include Non-Budget: No

Year To Date As Of: 10/31/21

Current Period: 10/01/21 to 10/31/21

Prior Year: 10/01/20 to 10/31/20

Revenue Account	Description	Prior Yr Rev	Anticipated	Curr Rev	YTD Rev	Cancel	Excess/Deficit	% Real
10-3101-110	AD VALOREM TAX - CURRENT	\$0.00	\$1,425,000.00	\$88,378.01	\$263,181.19	\$0.00	-\$1,161,818.81	18%
10-3102-110	AD VALOREM TAX - 1ST PRIOR YR	\$0.00	\$5,000.00	\$132.22	\$357.50	\$0.00	-\$4,642.50	7%
10-3103-110	AD VALOREM TAX - NEXT 8 YRS PRIOR	\$0.00	\$2,250.00	\$219.80	\$1,639.63	\$0.00	-\$610.37	73%
10-3110-121	AD VALOREM TAX - MOTOR VEH CURRENT	\$0.00	\$120,000.00	\$10,680.13	\$32,934.53	\$0.00	-\$87,065.47	27%
10-3115-180	TAX INTEREST	\$0.00	\$2,250.00	\$48.67	\$349.30	\$0.00	-\$1,900.70	16%
10-3231-220	LOCAL OPTION SALES TAX REV - ART 39	\$0.00	\$395,000.00	\$47,019.68	\$94,215.21	\$0.00	-\$300,784.79	24%
10-3322-220	BEER & WINE TAX	\$0.00	\$45,000.00	\$0.00	\$0.00	\$0.00	-\$45,000.00	0%
10-3324-220	UTILITY FRANCHISE TAX	\$0.00	\$425,000.00	\$0.00	\$101,944.37	\$0.00	-\$323,055.63	24%
10-3329-220	ARP FEDERAL FUNDS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-3340-400	ZONING & PERMIT FEES	\$0.00	\$25,000.00	\$2,740.00	\$12,640.00	\$0.00	-\$12,360.00	51%
10-3350-400	SUBDIVISION FEES	\$0.00	\$10,000.00	\$400.00	\$2,160.00	\$0.00	-\$7,840.00	22%
10-3360-400	STORMWATER EROSION CONTROL FEES	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	-\$5,000.00	0%
10-3830-891	MISCELLANEOUS REVENUES	\$0.00	\$1,000.00	\$0.00	\$825,197.75	\$0.00	\$824,197.75	32,520%
10-3831-491	INVESTMENT INCOME	\$0.00	\$5,080.00	\$315.68	\$315.68	\$0.00	-\$4,764.32	6%
General Fund Revenue Total		\$0.00	\$2,465,580.00	\$149,934.19	\$1,334,935.16	\$0.00	-\$1,130,644.84	54%

Expend Account	Description	Prior Yr Expd	Budgeted	Curr Expd	YTD Expd	Cancel	Balance	% Expd
10-4110-000	PUBLIC SAFETY	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4110-120	FIRE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4110-126	FIRE DEPT SUBSIDIES	\$0.00	\$801,625.00	\$66,785.42	\$267,141.68	\$0.00	\$534,483.32	33%
10-4110-127	FIRE DEPARTMENT BLDG/MAINTENANCE	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$10,000.00	0%
10-4110-150	POLICE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4110-155	POLICE PROTECTION	\$0.00	\$316,925.00	\$0.00	\$158,619.60	\$0.00	\$158,305.40	50%
10-4110-160	COMMITTEE & OUTSIDE AGENCY FUNDING	\$0.00	\$4,000.00	\$0.00	\$0.00	\$0.00	\$4,000.00	0%
10-4110-180	GOVERNING BOARD	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%

## Statement of Revenue and Expenditures

<i>Expend Account</i>	<i>Description</i>	<i>Prior Yr Expd</i>	<i>Budgeted</i>	<i>Curr Expd</i>	<i>YTD Expd</i>	<i>Cancel</i>	<i>Balance</i>	<i>% Expd</i>
10-4110-190	LEGAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4110-192	ATTORNEY FEES - GENERAL	\$0.00	\$65,000.00	\$6,562.00	\$11,562.00	\$0.00	\$53,438.00	18%
10-4110-193	ATTORNEY FEES - LITIGATION	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$5,000.00	0%
10-4110-320	OTHER GENERAL GOVERNMENT	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4110-330	ELECTION EXPENSE	\$0.00	\$12,000.00	\$0.00	\$0.00	\$0.00	\$12,000.00	0%
10-4110-340	PUBLICATIONS	\$0.00	\$2,500.00	\$0.00	\$0.00	\$0.00	\$2,500.00	0%
10-4110-342	HOLIDAY/TREE LIGHTING	\$0.00	\$4,500.00	\$0.00	\$464.50	\$0.00	\$4,035.50	10%
10-4110-343	SPRING EVENT	\$0.00	\$10,175.00	\$0.00	\$0.00	\$0.00	\$10,175.00	0%
10-4110-344	OTHER COMMUNITY EVENTS	\$0.00	\$4,850.00	\$0.00	\$0.00	\$0.00	\$4,850.00	0%
	<b>4110 Total</b>	<b>\$0.00</b>	<b>\$1,236,575.00</b>	<b>\$73,347.42</b>	<b>\$437,787.78</b>	<b>\$0.00</b>	<b>\$798,787.22</b>	<b>35%</b>
10-4120-000	ADMINISTRATIVE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4120-120	SALARIES & EMPLOYEE BENEFITS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4120-121	SALARIES - CLERK	\$0.00	\$37,840.00	\$3,831.60	\$15,249.12	\$0.00	\$22,590.88	40%
10-4120-123	SALARIES - TAX COLLECTOR	\$0.00	\$55,725.00	\$4,048.88	\$18,353.62	\$0.00	\$37,371.38	33%
10-4120-124	SALARIES - FINANCE OFFICER	\$0.00	\$13,500.00	\$1,570.17	\$5,661.45	\$0.00	\$7,838.55	42%
10-4120-125	SALARIES - MAYOR & TOWN COUNCIL	\$0.00	\$25,200.00	\$2,100.00	\$8,400.00	\$0.00	\$16,800.00	33%
10-4120-181	FICA EXPENSE	\$0.00	\$9,275.00	\$883.63	\$3,525.77	\$0.00	\$5,749.23	38%
10-4120-182	EMPLOYEE RETIREMENT	\$0.00	\$14,500.00	\$1,434.65	\$5,562.66	\$0.00	\$8,937.34	38%
10-4120-183	EMPLOYEE INSURANCE	\$0.00	\$30,975.00	\$1,160.00	\$4,640.00	\$0.00	\$26,335.00	15%
10-4120-184	EMPLOYEE LIFE INSURANCE	\$0.00	\$175.00	\$15.68	\$76.16	\$0.00	\$98.84	44%
10-4120-185	EMPLOYEE S-T DISABILITY	\$0.00	\$200.00	\$13.00	\$52.00	\$0.00	\$148.00	26%
10-4120-190	PROFESSIONAL SERVICES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4120-191	AUDIT FEES	\$0.00	\$8,750.00	\$0.00	\$0.00	\$0.00	\$8,750.00	0%
10-4120-193	CONTRACT LABOR	\$0.00	\$39,000.00	\$18,974.68	\$32,089.35	\$0.00	\$6,910.65	82%
10-4120-200	OTHER ADMINISTRATIVE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4120-205	OFFICE SUPPLIES - ADMIN	\$0.00	\$17,000.00	\$540.53	\$1,289.73	\$0.00	\$15,710.27	8%
10-4120-210	PLANNING CONFERENCE	\$0.00	\$1,000.00	\$0.00	\$0.00	\$0.00	\$1,000.00	0%
10-4120-321	TELEPHONE - ADMIN	\$0.00	\$2,000.00	\$131.39	\$387.55	\$0.00	\$1,612.45	19%

Statement of Revenue and Expenditures

<i>Expend Account</i>	<i>Description</i>	<i>Prior Yr Expd</i>	<i>Budgeted</i>	<i>Curr Expd</i>	<i>YTD Expd</i>	<i>Cancel</i>	<i>Balance</i>	<i>% Expd</i>
10-4120-325	POSTAGE - ADMIN	\$0.00	\$2,000.00	\$0.00	\$1,176.26	\$0.00	\$823.74	59%
10-4120-331	UTILITIES - ADMIN	\$0.00	\$5,000.00	\$215.42	\$1,154.89	\$0.00	\$3,845.11	23%
10-4120-351	REPAIRS & MAINTENANCE - BUILDING	\$0.00	\$12,500.00	\$0.00	\$515.00	\$0.00	\$11,985.00	4%
10-4120-352	REPAIRS & MAINTENANCE - EQUIPMENT	\$0.00	\$71,100.00	\$2,343.93	\$41,214.15	\$0.00	\$29,885.85	58%
10-4120-354	REPAIRS & MAINTENANCE - GROUNDS	\$0.00	\$97,500.00	\$4,728.00	\$95,876.28	\$0.00	\$1,623.72	98%
10-4120-355	REPAIRS & MAINTENANCE - PEST CONTRL	\$0.00	\$1,500.00	\$473.36	\$973.36	\$0.00	\$526.64	65%
10-4120-356	REPAIRS & MAINTENANCE - CUSTODIAL	\$0.00	\$6,000.00	\$500.00	\$1,300.00	\$0.00	\$4,700.00	22%
10-4120-370	ADVERTISING - ADMIN	\$0.00	\$1,000.00	\$0.00	\$0.00	\$0.00	\$1,000.00	0%
10-4120-397	TAX LISTING & TAX COLLECTION FEES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4120-400	ADMINISTRATIVE:TRAINING	\$0.00	\$4,500.00	\$0.00	\$200.00	\$0.00	\$4,300.00	4%
10-4120-410	ADMINISTRATIVE:TRAVEL	\$0.00	\$4,000.00	\$254.91	\$1,261.79	\$0.00	\$2,738.21	32%
10-4120-450	INSURANCE	\$0.00	\$15,225.00	\$0.00	\$14,443.00	\$0.00	\$782.00	95%
10-4120-491	DUES & SUBSCRIPTIONS	\$0.00	\$25,000.00	\$0.00	\$12,812.86	\$0.00	\$12,187.14	51%
10-4120-498	GIFTS & AWARDS	\$0.00	\$2,000.00	\$0.00	\$100.00	\$0.00	\$1,900.00	5%
10-4120-499	MISCELLANEOUS	\$0.00	\$7,500.00	\$0.00	\$142.05	\$0.00	\$7,357.95	2%
10-4120-500	CAPITAL EXPENDITURES	\$0.00	\$150,000.00	\$0.00	\$0.00	\$0.00	\$150,000.00	0%
	<b>4120 Total</b>	<b>\$0.00</b>	<b>\$659,965.00</b>	<b>\$43,219.83</b>	<b>\$266,457.05</b>	<b>\$0.00</b>	<b>\$393,507.95</b>	<b>40%</b>
10-4130-000	ECONOMIC & PHYSICAL DEVELOPMENT	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4130-120	SALARIES & EMPLOYEE BENEFITS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4130-121	SALARIES - ZONING ADMINISTRATOR	\$0.00	\$82,440.00	\$0.00	\$0.00	\$0.00	\$82,440.00	0%
10-4130-122	SALARIES - ASST ZONING ADMINISTRATR	\$0.00	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00	0%
10-4130-123	SALARIES - ADMINISTRATIVE ASSISTANT	\$0.00	\$33,575.00	\$2,434.28	\$12,538.87	\$0.00	\$21,036.13	37%
10-4130-124	SALARIES - PLANNING BOARD	\$0.00	\$5,100.00	\$325.00	\$1,300.00	\$0.00	\$3,800.00	25%
10-4130-125	SALARIES - SIGN REMOVAL	\$0.00	\$7,500.00	\$278.43	\$1,018.25	\$0.00	\$6,481.75	14%
10-4130-181	FICA EXPENSE - P&Z	\$0.00	\$10,000.00	\$232.41	\$1,257.20	\$0.00	\$8,742.80	13%
10-4130-182	EMPLOYEE RETIREMENT - P&Z	\$0.00	\$22,650.00	\$473.71	\$2,746.69	\$0.00	\$19,903.31	12%
10-4130-183	EMPLOYEE INSURANCE	\$0.00	\$34,575.00	\$1,160.00	\$4,640.00	\$0.00	\$29,935.00	13%
10-4130-184	EMPLOYEE LIFE INSURANCE	\$0.00	\$275.00	\$13.44	\$40.32	\$0.00	\$234.68	15%

Statement of Revenue and Expenditures

<i>Expend Account</i>	<i>Description</i>	<i>Prior Yr Expd</i>	<i>Budgeted</i>	<i>Curr Expd</i>	<i>YTD Expd</i>	<i>Cancel</i>	<i>Balance</i>	<i>% Expd</i>
10-4130-185	EMPLOYEE S-T DISABILITY	\$0.00	\$175.00	\$13.00	\$52.00	\$0.00	\$123.00	30%
10-4130-190	CONTRACTED SERVICES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4130-192	CONSULTING STORMWATER CONTROL	\$0.00	\$65,000.00	\$0.00	\$8,279.94	\$0.00	\$56,720.06	13%
10-4130-193	CONSULTING	\$0.00	\$36,000.00	\$15,296.79	\$31,189.07	\$0.00	\$4,810.93	87%
10-4130-194	CONSULTING - COG	\$0.00	\$32,000.00	\$0.00	\$4,960.00	\$0.00	\$27,040.00	16%
10-4130-195	STORMWATER EROSION CONTROL	\$0.00	\$0.00	\$0.00	-\$4,652.29	\$0.00	\$4,652.29	0%
10-4130-200	OTHER PLANNING	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-4130-201	OFFICE SUPPLIES - PLANNING & ZONING	\$0.00	\$7,500.00	\$593.28	\$1,122.76	\$0.00	\$6,377.24	15%
10-4130-202	ZONING SPECIFIC OFFICE SUPPLIES	\$0.00	\$2,500.00	\$0.00	\$55.49	\$0.00	\$2,444.51	2%
10-4130-215	HISTORIC PRESERVATION	\$0.00	\$250.00	\$0.00	\$0.00	\$0.00	\$250.00	0%
10-4130-220	INFRASTRUCTURE	\$0.00	\$294,000.00	\$0.00	\$0.00	\$0.00	\$294,000.00	0%
10-4130-321	TELEPHONE - PLANNING & ZONING	\$0.00	\$2,000.00	\$131.40	\$387.56	\$0.00	\$1,612.44	19%
10-4130-325	POSTAGE - PLANNING & ZONING	\$0.00	\$2,000.00	\$0.00	\$1,212.50	\$0.00	\$787.50	61%
10-4130-331	UTILITIES - PLANNING & ZONING	\$0.00	\$5,000.00	\$395.27	\$1,334.75	\$0.00	\$3,665.25	27%
10-4130-370	ADVERTISING - PLANNING & ZONING	\$0.00	\$1,000.00	\$0.00	\$0.00	\$0.00	\$1,000.00	0%
4130 Total		\$0.00	\$644,040.00	\$21,347.01	\$67,483.11	\$0.00	\$576,556.89	10%
General Fund Expend Total		\$0.00	\$2,540,580.00	\$137,914.26	\$771,727.94	\$0.00	\$1,768,852.06	30%

10		General Fund		Prior	Current	YTD
		Revenue:		\$0.00	\$149,934.19	\$1,334,935.16
		Expended:		\$0.00	\$137,914.26	\$771,727.94
		Net Income:		\$0.00	\$12,019.93	\$563,207.22

Grand Totals

	<u>Prior</u>	<u>Current</u>	<u>YTD</u>
Revenue:	\$0.00	\$149,934.19	\$1,334,935.16
Expended:	\$0.00	\$137,914.26	\$771,727.94
Net Income:	\$0.00	\$12,019.93	\$563,207.22



Weddington  
General Fund  
BALANCE SHEET - WITH SUMMARIZED CONTROLS  
AS OF: 10/31/21

2022

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Assets

10-1120-000	SOUTH STATE CHECKING ACCOUNT	1,019,047.26
10-1120-001	TRINITY MONEY MARKET	817,708.90
10-1120-002	CITIZENS SOUTH CD'S	0.00
10-1130-000	BB&T/TRUIST CHECKING	2,194,141.47
10-1130-001	BB&T/TRUIST MONEY MARKET	0.00
10-1140-000	WACHOVIA	0.00
10-1170-000	NC CASH MGMT TRUST	558,824.15
10-1205-000	A/R OTHER	0.00
10-1211-001	A/R PROPERTY TAX	1,175,585.40
10-1212-001	A/R PROPERTY TAX - 1ST YEAR PRIOR	3,938.15
10-1212-002	A/R PROPERTY TAX - NEXT 8 PRIOR YRS	6,460.63
10-1213-000	A/R PROPERTY TAX INTEREST RECEIVABL	2,481.53
10-1214-000	PREPAID ASSETS	0.00
10-1215-000	A/R INTERGOVT-LOCAL OPTION SALES TX	0.00
10-1216-000	A/R INTERGOVT - MOTOR VEHICLE TAXES	0.00
10-1217-000	A/R INTERGOVT	0.00
10-1232-000	SALES TAX RECEIVABLE	518.38
10-1240-000	INVESTMENT INCOME RECEIVABLE	0.00
10-1610-001	FIXED ASSETS - LAND & BUILDINGS	2,355,343.33
10-1610-002	FIXED ASSETS - FURNITURE & FIXTURES	9,651.96
10-1610-003	FIXED ASSETS - EQUIPMENT	17,747.14
10-1610-004	FIXED ASSETS - INFRASTRUCTURE	26,851.00
10-1610-005	FIXED ASSETS - COMPUTERS	10,155.51
10-1610-006	FIXED ASSETS - COMPUTER SOFTWARE	182,994.00
	Total Assets	<u>8,381,448.81</u>

Liabilities & Fund Balance

10-2110-000	ACCOUNTS PAYABLE	0.00
10-2115-000	ACCOUNTS PAYABLE ACCRUAL	0.00
10-2116-000	CUSTOMER REFUNDS	474.23
10-2120-000	BOND DEPOSIT PAYABLE	75,002.25
10-2151-000	FICA TAXES PAYABLE	0.00
10-2152-000	FEDERAL TAXES PAYABLE	0.00
10-2153-000	STATE W/H TAXES PAYABLE	0.00
10-2154-001	NC RETIREMENT PAYABLE	0.00
10-2155-000	HEALTH INSURANCE PAYABLE	0.00
10-2156-000	LIFE INSURANCE PAYABLE	0.00
10-2157-000	401K PAYABLE	0.00
10-2200-000	ENCUMBRANCES	0.00
10-2210-000	RESERVE FOR ENCUMBRANCES	0.00
10-2605-000	DEFERRED REVENUES- TAX INTEREST	2,481.53
10-2620-000	DEFERRED REVENUE - DELQ TAXES	3,938.15
10-2625-000	DEFERRED REVENUE - CURR YR TAX	1,175,585.40
10-2630-000	DEFERRED REVENUE-NEXT 8	6,460.63
	Total Liabilities	<u>1,263,942.19</u>
10-2640-001	FUND BALANCE - UNASSIGNED	2,674,633.85
10-2640-002	FUND BALANCE - RESERVE WATER/SEWER	0.00
10-2640-003	FUND BALANCE-ASSIGNED	820,000.00
10-2640-004	FUND BALANCE-INVEST IN FIXED ASSETS	2,602,742.94
10-2640-005	CURRENT YEAR EQUITY YTD	0.00
	Total	<u>6,097,376.79</u>
	Revenue	1,334,935.16
	Less Expenses	771,727.94

2022

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Net	<u>563,207.22</u>
Total Fund Balance	<u>6,660,584.01</u>
Total Liabilities & Fund Balance	<u><u>7,924,526.20</u></u>



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**TOWN OF  
W E D D I N G T O N  
MEMORANDUM**

**TO:** Mayor and Town Council

**FROM:** Kim Woods, Tax Collector

**DATE:** November 8, 2021

**SUBJECT:** Monthly Report–October 2021

<b>Transactions:</b>	
Under 5.00 Write offs	\$(3.41)
Discovery	\$101.36
Refunds	\$1189.18
Refunds Pending 2021	\$(474.23)
Releases	\$(681.39)
<b>Taxes Collected:</b>	
2018	\$(36.24)
2019	\$(209.01)
2020	\$(155.44)
2021	\$(88,781.01)
<b>As of October 31, 2021; the following taxes remain Outstanding:</b>	
2010	\$530.18
2011	\$52.18
2012	\$265.34
2013	\$313.50
2014	\$632.29
2015	\$724.58
2016	\$433.49
2017	\$884.91
2018	\$1818.12
2019	\$2988.25
2020	\$4237.47
2021	\$1,175,215.96
<b>Total Outstanding:</b>	<b>\$1,188,096.27</b>

