

**TOWN OF WEDDINGTON
REGULAR TOWN COUNCIL MEETING
MONDAY, JULY 09, 2018 – 7:00 P.M.
WEDDINGTON TOWN HALL
1924 WEDDINGTON ROAD WEDDINGTON, NC 28104**

AGENDA

Prayer – Shane Freeman, Senior Pastor, Southbrook Church

1. OPEN THE MEETING
2. PLEDGE OF ALLEGIANCE
3. DETERMINATION OF QUORUM
4. ADDITIONS, DELETIONS AND/OR ADOPTION OF THE AGENDA
5. PUBLIC COMMENTS
6. CONSENT AGENDA
 - A. Approve the Union County Community Development Block Grant Cooperative Agreement
 - B. Authorize the Tax Collector to Collect the 2018 Real Property Taxes for the Town of Weddington
7. APPROVAL TOWN COUNCIL MINUTES
 - A. June 11, 2018 Town Council Regular Meeting Minutes
 - B. June 26, 2018 Town Council Special Meeting Minutes
8. OLD BUSINESS
 - A. Discussion and Consideration of Disposal of Surplus Personal Property Policy
 - B. Discussion of Meeting with Randall Arendt
9. NEW BUSINESS
 - A. Discussion of Extra Territorial Jurisdiction
 - B. Discussion of House Renovation and Property Development Ideas
 - C. Discussion and Consideration of a Modification of the Subdivision Ordinance Section 46-76(g) Cul de Sac for Weddington Acres (formerly Graham Allen) Subdivision
10. UPDATE FROM TOWN PLANNER
11. CODE ENFORCEMENT REPORT
12. UPDATE FROM FINANCE OFFICER AND TAX COLLECTOR
13. TRANSPORTATION REPORT
14. COUNCIL COMMENTS
15. ADJOURNMENT

TOWN OF WEDDINGTON
REGULAR TOWN COUNCIL MEETING
MONDAY, JULY 09, 2018 – 7:00 P.M.
WEDDINGTON TOWN HALL
MINUTES
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Prayer – Shane Freeman, Senior Pastor, Southbrook Church

1. OPEN THE MEETING

Mayor Callis called the meeting to order at 7:00 p.m.

2. PLEDGE OF ALLEGIANCE

Mayor Callis led the Pledge of Allegiance.

3. DETERMINATION OF QUORUM

Quorum was determined with Mayor Elizabeth Callis, Mayor Pro Tem Janice Propst, Councilmembers Jeff Perryman, Mike Smith and Scott Buzzard present.

Staff Present: Town Administrator/Planner Lisa Thompson, Town Clerk Karen Dewey, Finance Officer Leslie Gaylord

Visitors: Curtis Blackwood, Audrey Blackwood, Sean Paone, Graham Allen, Randy Allen, Bill Deter, Rob Dow, Sunil Kothapalli, Alix Pavlic Phillips, Brian Bednar, Betsy King, Walt Hogan, Carol Hogan

4. ADDITIONS, DELETIONS AND/OR ADOPTION OF THE AGENDA

Councilmember Smith requested to remove item 8B Discussion of Meeting with Randall Arendt.

Motion: Mayor Pro Tem Propst made a motion to approve the agenda as amended.
Vote: The motion passed with a unanimous vote.

5. PUBLIC COMMENTS

Mayor Callis read a brief statement of the public comment policy: Please be aware that the meetings are recorded. Comments are limited to 3 minutes per speaker; you may not give your 3 minutes to another speaker to increase that person's allotted time. All comments are to be directed to the entire Council as a whole and not individuals. Speakers will be expected to be civil in their language and presentation and act within reasonable standards of courtesy. We ask the audience, as well as the speakers, maintain order and decorum in your conduct throughout the Public Comment period. Speakers may not engage in slander, name calling, personal attacks or threatening or otherwise aggressive speech or behavior that the Town Council reasonably believes will imminently result in a disruption of the meeting.

Curtis Blackwood -1401 Hawkstone Drive: Mr. Blackwood spoke on the petition presented requesting the Town of Weddington to exercise Extra Territorial Jurisdiction over a defined area, including Chatsworth Subdivision.

Sunil Kothapalli – 1500 Hawkstone Drive: Mr. Kothapalli also spoke to the Extra Territorial Jurisdiction petition. He stated his desire for Weddington to take control of the zoning surrounding the Chatsworth Subdivision so commercial development in that area would be limited.

6. CONSENT AGENDA

A. Approve the Union County Community Development Block Grant Cooperative Agreement

B. Authorize the Tax Collector to Collect the 2018 Real Property Taxes for the Town of Weddington

Motion: Councilmember Smith made a motion to approve the consent agenda as presented.

Vote: The motion passed with a unanimous vote.

7. APPROVAL TOWN COUNCIL MINUTES

A. June 11, 2018 Town Council Regular Meeting Minutes

Motion: Councilmember Smith made a motion to approve the June 11, 2018 Town Council Regular Meeting Minutes as presented.

Vote: The motion passed with a unanimous vote.

B. June 26, 2018 Town Council Special Meeting Minutes

Motion: Councilmember Smith made a motion to approve the June 26, 2018 Town Council Special Meeting Minutes as presented.

Vote: The motion passed with a unanimous vote.

8. OLD BUSINESS

A. Discussion and Consideration of Disposal of Surplus Personal Property Policy

Ms. Thompson stated NCGS 160A-266 allows a city governing board to adopt a policy for the procedure for disposing of personal property valued at less than \$30,000. The governing board may authorize an individual to conduct sales at any time without published notice. The policy for Council consideration requires the Town Administrator to secure fair market value and to keep a record of the property sold, to whom it was sold, and the sale price. Ms. Thompson added a statement to paragraph 3 of the draft policy that requires Town Council notification for any items being sold 30 days prior to disposal.

Councilmember Smith asked for any thoughts from the Council.

Councilmember Buzzard stated that he would like the Council to have a say in what property should be disposed of. He agrees with streamlining the process; however he wants clarification on how the process will happen.

Councilmember Smith stated that he wants checks and balances. His concern is that policy is open ended. He would like to see some collaboration between staff and Council.

Councilmember Perryman stated that he believes we need the policy, yet he agrees it needs some tweaking. He would like to see oversight given to the Council. He thinks Council and family members should be added to the list of people not receiving preferential treatment.

Councilmember Smith asked if we can achieve the streamlining of this process without encumbering Staff with the red tape.

Ms. Thompson explained this policy will exempt staff from the statutory resolution requirement. She

stated that staff could get internal approval of items to be sold by taking a straw poll of council members.

Councilmember Smith stated that an internal straw poll for approval of items to be disposed of would be acceptable.

Councilmember Buzzard stated that this will give everybody some protection. He stated that Council doesn't want the administrator getting in trouble over disposing of something that shouldn't be disposed of.

Council agreed that Ms. Thompson would edit the policy and bring it back to the next meeting.

**** ~~B. Discussion of Meeting with Randall Arendt~~**

9. NEW BUSINESS

A. Discussion of Extra Territorial Jurisdiction

Ms. Thompson presented the staff report: Extra Territorial Jurisdiction (ETJ) allows municipalities to apply zoning regulations to a perimeter around the town. With the town's population being over 10,000, Weddington has the right to consider an ETJ boundary up to 2 miles outside the limits. Staff received a petition (*petition and map of area attached for the record*) from Union County residents requesting ETJ. The Town last considered ETJ in 2002 and at that time, the County did not approve an agreement to release zoning authority to the Town. In order to consider agreeing to ETJ, the County needs a resolution from the Town requesting it.

Councilmember Perryman stated that he is wary of exercising the zoning right and perhaps having other municipalities doing it to us. It should be approached with the understanding that we are going outside of the town boundaries to ask for something.

Mayor Pro Tem Propst stated that she supports property rights. For the Town to have control over someone's property, that property should be within town limits. She stated that she isn't supportive of ETJ, she thinks the property owners should pay Weddington taxes. If the property owners don't pay taxes, Weddington shouldn't tell them what to do. Mayor Pro Tem Propst believes that if there are some neighborhoods that would like to be a part of Weddington, annexation is something to consider. Some of the parcels being considered for rezoning within the ETJ requested area, are already rezoned. Mayor Pro Tem Propst has issue with ETJ over only a certain area. If Town is considering ETJ, it should include the perimeter of the whole town.

Councilmember Buzzard stated that he is not a fan of spot zoning. It may be different if property owners wanted to be part of the town. He stated that he would be supportive of voluntary annexation. He is very reluctant to look at a spotty ETJ.

Councilmember Smith stated that he agrees with what the rest of the Council has stated.

Council directed Ms. Thompson to let the petitioners know.

B. Discussion of House Renovation and Property Development Ideas

Ms. Thompson stated that staff received quotes to make property structurally sound. In order to start the

process, staff had to figure out the occupancy. It was figured at a maximum of 50 persons and considered a business occupancy under the building code. While this occupancy will not require a sprinkler system, it still does require male and female bathrooms. Environmental health conducted a septic inspection and determined the current system will handle the proposed use. Staff received quote for approximately \$40,000 to get the floor structure up to business code. Staff also received 2 quotes for the roof repair, the best one is \$17,000. Contractors will need to be scheduled about 60 days out from beginning work, so with an August decision, work will be extending into the fall and winter months. Ms. Thompson referred to the survey results asking for more park and open space. She suggested hiring a landscape architect to get site planning and land use ideas for the parcel.

Councilmember Perryman stated that if the house can be salvaged, it would be a benefit in the long term. He stated that he is also in favor of getting a bigger area for town events.

Councilmember Buzzard stated that he had opportunity to look at house. He believes that Council needs to decide what to do with the space. He stated that he believes that trying to make the structure only accessible to 50 persons to avoid putting in sprinklers, is not necessarily the best use. He is not sold on tearing it down, however he stated that 50 people can be put in a room designed for 100, but 100 people cannot be put in a room designed for 50. If the Town wants the opportunity to have large gatherings, limiting the occupancy to only 50 people will limit what can be done with the house. He stated that there are fantastic structures unique with that house that can be incorporated into a building that will fit what the Town actually wants.

Councilmember Smith stated that when the Town first bought the property the intent was that as the town grows, it could be used for extra space if a new town hall was needed. He believes the Council needs to determine what is cost effective to meet the Town needs. He stated the need to discuss what is wanted to be done with this structure. He stated that after speaking with Ms. Thompson, he believes it is a good idea to have someone come in and help with a master plan and options of what it can be used for. Time is running short on house because it is in ill repair. The roof needs repair and it will destroy the house if not done soon. There is a general concept of what to use it for: a gathering place. What needs to be discussed is what to do with house. To fix it up or build something that will accommodate town use. If there isn't a use for the house, then Council should figure out what the town needs in its place.

Mayor Pro Tem Propst stated her agreement. She stated that initially that property was purchased just for the property. When the driveway is moved, the Town will then have 5 contiguous acres. She referred to the survey results that stated residents asked for more open green space for Town events. When the property was purchased, it wasn't known if the house was salvageable. It needs a new roof and the quotes are reasonable. It is a 1930s bungalow and cannot be replaced. She asked if it can it be incorporated into a plan. She also stated the current town hall does not have enough room for the deputies. Mayor Pro Tem Propst believes the house has lots of character that won't be in a new structure. She agreed that getting Ms. Thompson moving forward on getting designs of what can be done with the structure and five acres.

Councilmember Perryman agreed with Councilmembers Buzzard and Smith: the size of the house is a limitation. He stated his interest to see designs for incorporating house into a structure to accommodate more people. He stated his agreement with Mayor Pro Tem Prost that he would like to save the house, but he understands the economics.

Mayor Callis stated that she loves the property, but she believes it is about finding a number: what is too much to invest in the house? She believes Council can work with Ms. Gaylord to come up with budget of

what is a reasonable amount to salvage the house.

Councilmember Smith stated that Council needs to decide on a maximum amount to be spent on repairs and renovations.

Councilmember Buzzard stated that it is more of an issue of use. If it costs \$100,000 to save the house, but doesn't match what the Town had in mind for uses, the amount spent is a moot point. He believes it would be more beneficial to see the uses, and then come up with a budget.

Council gave Ms. Thompson direction to get ideas and plans from landscape architect for the property.

C. Discussion and Consideration of a Modification of the Subdivision Ordinance Section 46-76(g) Cul de Sac for Weddington Acres (formerly Graham Allen) Subdivision

Ms. Thompson presented the staff report: Graham Allen is requesting a modification of the subdivision ordinance from Section 46-76(g), related to cul-de-sac length. Originally the Planning Board reviewed a 1026' cul de sac for this subdivision on November 14, 2016 and recommended approval. The Town Council requested the applicant bring back an alternative that eliminated a flag lot; however it created two double frontage lots. The plan that was approved was a 762' cul de sac. The applicant is re-applying for a modification to go back to the original plan. Since that approval, the applicant has agreed to construct a right turn lane taper off of Weddington Matthews Road and has rearranged the lots to remove the flag lots. In doing so, the cul de sac length was increased from 1,026' to 1,060'. The Planning Board reviewed the latest modification request on June 25, 2018 and unanimously agreed to forward the Subdivision Modification Application to Town Council with an unfavorable recommendation.

Councilmember Perryman asked to clarify that the Planning Board originally recommended approval for the 1026' cul de sac and the Town Council made some changes to that plan. He asked Ms. Thompson if she would consider the changes made (the elimination of flag lots, the addition of a taper off Weddington Matthews Road, and the extra 34' to the cul de sac) as compared to original approved plan, as improvements to the plan.

Ms. Thompson stated that she would.

There was no further Council discussion. Ms. Thompson read the Findings of Fact:

(1) There are special circumstances or conditions affecting said property such that the strict application of the provisions of this chapter would deprive the applicant of the reasonable use of his land.

Testimony was previously presented with regards to the characteristics of the adjoining property and the limitations of ingress and egress of the adjoining properties to the current site.

(2) The modification is necessary for the preservation and enjoyment of a substantial property right of the petitioner.

The modification provides for a more fluid development and addresses some of the concerns. The 162 foot requested variance is not that substantial relative to what was being originally proposed.

(3) The circumstances giving rise to the need for the modification are peculiar to the parcel and

are not generally characteristic of other parcels in the jurisdiction of this chapter.

The back side of the property is surrounded by two RCD conservation districts. There is an issue with power lines with respect to the easement of the power lines. The two front areas are abutted by two different roads – Antioch Church and Matthews-Weddington Roads.

(4) The granting of the modification will not be detrimental to the public health, safety and welfare or be injurious to other property in the territory in which said property is situated.

There is now a through road rather than a turnaround as originally presented. By allowing the 162 foot modification, instead of having two homes with roads on both the front and the back, there will only be one home in a circular so there will be less flag and double frontage lots.

(5) The modification will not vary the provisions of Chapter 58 applicable to the property.

The subdivision regulations provide for modifications by Council and in the judgment of the Council the modification meets the standards and objectives of the Chapter.

Two conditions:

- The amendments to the construction plans shall be reviewed and approved by staff.
- The revised final plat shall be reviewed by the Planning Board and approved by Town Council

Motion: Councilmember Perryman made a motion to adopt findings of fact as read into the record by staff and approve the modification of the subdivision ordinance 46-76(g), cul de sac for Weddington Acres Subdivision allowing a cul de sac length of 1,060 feet.

Vote: The motion passes with 3 votes for and 1 against. Mayor Pro Tem Propst, Councilmembers Smith and Perryman voted in favor. Councilmember Buzzard voted against.

10. UPDATE FROM TOWN PLANNER

Ms. Thompson presented the update: she met with Union Power regarding the work on the transmission lines. She stated that the goal is to get Beulah Church Road and Hemby Road transmission lines up before the start of the school year. Then, Union Power will work behind the Bromley subdivision and down Providence Road in the fall and winter.

The Town has received conditional rezoning plans Christ Lutheran Church for the Reid Dairy Farm property – about 12 acres next to Walden at Providence. Public Information Meetings and Planning Board review are expected in August.

Staff had a meeting with Union County Parks and Recreation about the development of a wayfinding system. The County is developing a master plan and design for the entire county, and hopes the towns will be able to implement the plan. They are looking to identify schools, historic sites, and town halls having all municipalities in the county match the master plan but allow town specific emblems or symbols.

Ms. Thompson spoke with Justin Carroll regarding the Tilley Morris roundabout. She wanted to review concerns with design and traffic count projections. The Town wants to be sure NCDOT is considering the Waverly connection and the new I-485 – Weddington Road connection and the transfer of traffic into that roundabout to

ensure it is done right the first time and get the turn lanes needed.

11. CODE ENFORCEMENT REPORT*(hereby incorporated for the record)*

Ms. Thompson stated: the only new item on the report is number 5 – 3824 Beulah Church Road - general trash and debris in the back yard around trash containers and utility building. A courtesy letter was sent.

Staff received grass and junk complaints on Huntington drive. Last week, staff received 2 complaints from Providence Woods, so the junk complaints continue. Staff has received a junk ordinance from the town attorney and Councilmembers Smith and Perryman reviewed it with her today. Ms. Thompson hopes to have a draft next month.

Councilmember Buzzard asked if the Town has started anything with Ambassador Court house. Ms. Thompson stated that she pulled up the old report and will schedule meeting with code enforcement to review it and come up with a checklist of things to look at.

12. UPDATE FROM FINANCE OFFICER AND TAX COLLECTOR *(hereby incorporated for the record)*

Ms. Gaylord presented the last financial statement of fiscal year. She stated that it is not final as there are some sales tax distributions and June expenses not included. The Town finished the year at around \$258,000 net revenue, about half of that is due to the Tilley Morris roundabout payment being pushed into the next fiscal year. Council had no questions.

13. TRANSPORTATION REPORT

Councilmember Buzzard stated that the last meeting of the CRTPO the majority of the members from outside of Charlotte made it for the meeting, however the Charlotte representatives didn't show up, so there wasn't a quorum. There are some issues with the Charlotte representation.

14. COUNCIL COMMENTS

Councilmember Perryman: I would just like to thank everybody for being here this evening. It's always good to see folks coming out to our meetings. Enjoy the summer. I just spent 4 days at the beach with the family and had a great time.

Councilmember Smith: I will keep it short and just echo what he said: thank you for coming out.

Mayor Pro Tem Propst: Thank you everybody for coming out. Have a great summer. Stay safe.

Councilmember Buzzard: And the same. Thank y'all.

Mayor Callis: I would like to give special thanks to thank Pastor Shane Freeman from Southbrook Church for taking time to come out and pray over our meeting. That was very thoughtful. Thank you

15. ADJOURNMENT

Motion: Councilmember Smith made a motion to adjourn the July 9, 2018 Town Council Regular Meeting at 7:48 p.m.

Vote: The motion passed with a unanimous vote

Adopted: Aug 13 2018


Elizabeth Callis, Mayor


Karen Dewey, Clerk

CDBG Agreement

THIS AGREEMENT made and entered into this 9th day of July, 2018 by and between the Town of Waddington, North Carolina hereinafter referred to as the "Community", and the County of Union, a body politic and corporate of the State of North Carolina, hereinafter referred to as the "County".

WITNESSETH

WHEREAS, the Housing and Community Development Act of 1974 as amended (the "Act") provides for the distribution of federal funds through the Community Development Block Grant ("CDBG") program to eligible public entities; and

WHEREAS, those public entities which are eligible to receive said federal funds are cities with a population more than 50,000, "hold harmless" public entities, and urban counties; and

WHEREAS, public entities that do not otherwise come within the definition of an eligible public entity may cooperate and participate with an eligible public entity such as an Urban County; and

WHEREAS, since County has heretofore qualified as an "Urban County" under the Act, County again solicits the cooperation and co-participation of public entities such as Community in its application for federal assistance under the Act for the Federal Fiscal Years of 2019, 2020 and 2021 and subsequent three-year periods thereafter; and

WHEREAS, Community, having a population of less than 50,000, desires to cooperate and co-participate with County in this venture; and

WHEREAS, this Agreement by and between Community and County establishes the formal relationship to cooperate and co-participate; and

WHEREAS, County has received a communication from the United States Department of Housing and Urban Development ("HUD"), regarding additional language which must be included in this Agreement; and

WHEREAS, the Agreement with this additional language must be executed by the parties and submitted to HUD by July 20, 2018; and

WHEREAS, Community has previously, by an official act of pronouncement, expressed its intent and desire to jointly participate in the housing and community development programs of the Urban County and to submit a joint application to establish or re-establish the Urban County for the fiscal years 2019, 2020 and 2021 and subsequent three-year periods thereafter, as required by the U.S. Department of Housing and Urban Development; and

WHEREAS, Community now desires to enter into this Agreement with County so that it may qualify, under applicable provisions of the Act and HUD regulations, as co-participant with County in eligible activities under the Act.

NOW, THEREFORE, IN CONSIDERATION OF THE FOREGOING, the parties hereto agree as follows:

1. Purpose:

County and Community agree to cooperate to undertake, or assist in undertaking, community renewal and lower income housing assistance activities, specifically urban renewal and publicly assisted housing; economic development, neighborhood facilities, housing rehabilitation, and other appropriate housing assistance to primarily benefit lower and moderate-income people. This Agreement includes participation in the CDBG Program.

2. Term:

The term of this Agreement shall be for the Federal Fiscal Years of 2019, 2020 and 2021, after which the term shall be automatically renewed unless action is taken by the Community to terminate this Agreement. As provided by HUD rules and regulations, this Agreement shall automatically be renewed for participation in successive three-year qualification periods, unless County or Community provides written notice electing not to participate in a new qualification period, provided however, that this Agreement shall remain in effect until CDBG, HOME and ESG funds and income received with respect to the three-year qualification period are expended and the funded activities are completed. County and Community cannot terminate or withdraw from this Agreement while the Agreement remains in effect.

By the date specified in HUD's Urban County Qualification Notice CPD-18-02, and for a subsequent qualification period of three years, County will notify Community in writing of its right not to participate. Should there be changes necessary to meet the requirements for cooperation agreements set forth in the Urban County Qualification Notice applicable for a subsequent three-year Urban County qualification period, amendment(s) to this Agreement shall be executed between County and Community and then submitted to HUD. Failure to do so will void the automatic renewal of such qualification period.

3. County's Responsibility as Applicant:

- a. County, as applicant, has ultimate responsibility for executing the housing and community development programs on behalf of the Urban County, following its Consolidated Plan, which provides for an analysis of housing and non-housing community development needs of the geographic area, and meeting the requirements of other applicable laws, including but not limited to the National Environmental Policy Act, the Uniform Relocation Act, the Fair Housing Act, Title VI of the Civil Rights Act of 1964, Section 504 of the Rehabilitation Act of 1973, Section 109 of the Housing and Community Development Act of 1974, and the Americans with Disabilities Act of 1990.

County is the lead agent for carrying out the Urban County CDBG Program. Therefore, County requires Community, and Community agrees to cooperate to undertake, or assist in undertaking, community renewal and lower-income housing assistance activities, strictly adhere to the Consolidated Plan as approved and to all assurances and certifications provided to HUD, including taking all actions necessary to comply with the Urban County's certifications under Section 104(b) of Title I of the Act, Title VI of the Civil Rights Act of 1964, the Fair Housing Act, and affirmatively further fair housing. All parties to the Cooperation Agreement must comply with 24 CFR § 91.225(a) and to comply with section 109 of Title I of the Housing and Community Development Act of 1974, which incorporates Section 504 of the Rehabilitation Act of 1973 and the Age Discrimination Act of 1975. County requires Community, and Community agrees to comply with all other applicable laws.

This Agreement shall also prohibit the Urban County from funding activities in or in support of, any cooperating unit of general local government that does not affirmatively

further fair housing within its own jurisdiction or that impedes County's actions to comply with its own fair housing certification. This provision is required because noncompliance by a unit of general local government included in an urban county may

constitute noncompliance by the grantee (i.e. the Urban County) that may, in turn, provide cause for funding sanctions or other remedial actions by HUD.

County shall not provide CDBG funds for activities in, or in support of Community that does not affirmatively further fair housing within its own jurisdiction or for activities that impede County's actions to comply with its fair housing certification. In addition, County and Community are responsible for taking all required actions to comply with the provisions of the National Environmental Policy Act of 1969.

- b. Further, pursuant to 24 CFR § 570.501(b), County, as applicant, has the responsibility for ensuring that CDBG funds are used in accordance with all program requirements, determining the adequacy of performance under agreements and procurement contracts, and taking appropriate action when performance problems arise. Therefore, before disbursing any CDBG funds to Community or projects in Community, County will require Community, and Community agrees to enter into a written agreement for each individual project.
- c. Community may not sell, trade, or otherwise transfer all or any portion of CDBG funds to another such metropolitan city, urban county, unit of general local government, or Indian tribe, or insular area that directly or indirectly receives CDBG funds on exchange for any other funds, credits or non-Federal considerations, but must use such funds for activities eligible under Title I of the Housing and Community Development Act of 1974, as amended. This requirement applies to the qualification and requalification of an Urban County and is contained in the Transportation, Housing and Urban Development, and Related Agencies

4. Community Subject to Same Requirements as Subrecipients:

Pursuant to 24 CFR § 570.501(b), Community is subject to the same requirements applicable to subrecipients, including the requirement of a written agreement set forth in 24 CFR §570.503. As applicant, County has the responsibility for ensuring that CDBG funds are used in accordance with all program requirements, determining the adequacy of performance under agreements and procurement contracts, and taking appropriate action when performance problems arise. Therefore, before disbursing any CDBG funds to Community or projects in Community, County will require Community, and Community agrees to enter into a written agreement for each individual project.

5. Community's Adoption and Enforcement of Policies:

- a. A policy prohibiting the use of excessive force by law enforcement agencies within its jurisdiction against any individuals engaged in non-violent civil rights demonstrations; and
- b. A policy of enforcing applicable State and local laws against physically barring entrance to or exit from a facility or location which is the subject of such non-violent civil rights demonstrations within jurisdictions.

6. Community Eligibility for CDBG, HOME and ESG Funding

By executing this Agreement, the Community understands that it:

- a. May not apply for grants from appropriations under the Small Cities or State CDBG Programs for fiscal years during the period in which it participates in the Urban County's CDBG Program;
- b. May participate in HOME Program only through the Urban County. Thus, even if the Urban County does not receive a HOME formula allocation, Community cannot form a HOME Consortium with other local governments; and
- c. May receive a formula allocation under the ESG Program only through the Urban County, although this does not preclude the urban county or a unit of government participating with the urban county from applying to the State for ESG funds, if the State allows.

7. Affirmative Action:

Under County's ultimate supervision and responsibility, Community covenants and agrees that it will abide by and enforce all applicable affirmative action requirements

including, but not limited to Executive Order No. 11246, the Equal Employment Opportunities Act, and local affirmative action plans.

8. County's Responsibility to Community:

In addition to the foregoing obligations:

- a. County shall, in preparing Consolidated Plans, Annual Action Plans, and any relevant future plans ("plan") under the Act, solicit to the extent allowed by the Act and all lawful HUD regulations, Community's participation in the development of such future plans which refer to Community's activities under the Act.
- b. In accordance with instructions from HUD, County agrees to permit Community to carry out the essential community development and housing assistance activities provided for in the application and in future Consolidated and/or Annual Action Plans.
- c. County agrees to distribute funding it receives from its current Annual Action Plan and in future Consolidated and/or Annual Action Plans, in accordance with the terms and provisions therein contained, or in accordance with such terms and conditions as required by the Act or HUD.

9. Community's Responsibilities to County:

In addition to the foregoing obligations:

- a. Community agrees to expend any funds received by virtue of any of the Urban County's plans only in accordance with the terms and conditions stated therein, or as amended by HUD.
- b. Community agrees to cooperate with the Urban County, as it has heretofore, with the development of current and future Consolidated Plans for the Urban County in which housing and community development activities are funded by CDBG to be continued or undertaken by Community within its boundaries are included.

10. Program Income

- a. Community must inform County of any income generated by the expenditure of CDBG, HOME or ESG funds received by Community.
- b. Any such program income must be paid to County, or Community may retain the program income subject to requirements set forth in this Agreement.
- c. Any program income Community is authorized to retain may only be used for eligible activities in accordance with all CDBG, HOME or ESG requirements as may then apply.

- d. County has the responsibility for monitoring and reporting to HUD on the use of any such program income, and County shall require appropriate recordkeeping and reporting by Community as may be needed for this purpose.
- e. In the event of close-out or change in status of Community, any program income that is on hand or received subsequent to the close-out or change in status shall be paid to County.

11. Acquisition, Change in Use, and Disposition of Real Property Acquired or Improved with CDBG Funds:

If at any time after CDBG funds are allocated, in whole or in part, for the acquisition or improvement of real property, which is within the control of Community, and if there is a change in the proposed use of said property, including disposition, Community shall notify County of the proposed change. Community shall reimburse County in an amount equal to the current fair market value (less any portion thereof attributable to expenditures of non-CDBG funds) of property acquired or improved with CDBG funds that is sold or transferred for a use which does not qualify under the CDBG regulations at any time prior to or subsequent to the close-out, change of status or termination of this Agreement between County and Community.

12. Headings

The headings in this document are merely for the convenience of the parties, and do not form a material part of this document. Headings shall not be considered in the construction of this document.

13. Minor Amendments to the Agreement

Notwithstanding paragraph 2 above, should it become necessary to change the language of this Agreement to meet HUD approval, without making major changes and without altering the intent of the Agreement, such changes may be made administratively by Community Manager of Community.

All remaining provisions of said Agreement shall remain in full force and effect for the term provided herein.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

COUNTY OF UNION



TOWN OF WEDDINGTON

Name: Cindy Coto

Title: COUNTY MANAGER

Signature & date: [Signature] 7-18-18

Name: Lynn West

Title: COUNTY CLERK

Signature & date: [Signature] 7-18-18

Name: Lisa Thompson

Title: TOWN ADMINISTRATOR

Signature & date: [Signature] 7/9/18

Name: Karen Dewey

Title: TOWN CLERK

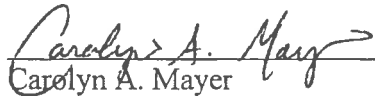
Signature & date: [Signature] 7/9/18

APPROVED AS TO LEGAL FORM

[Signature]

Legal Certification
By
Union County's Counsel

As the legal counsel for Union County, I hereby state that the terms and provisions of this Agreement are fully authorized under State and local law, and that the Agreement provides full legal authority for the County to undertake or assist in undertaking essential community development and housing assistance activities, including but not limited to, (a) acquisition of property for disposition for private reuse, especially for low and moderate income housing, (b) direct rehabilitation of or financial assistance to housing, (c) low rent housing activities, and (d) disposition of land to private developers for appropriate redevelopment.



Carolyn A. Mayer
Staff Attorney
Union County, North Carolina

July 18, 2018

Date



TOWN OF
WEDDINGTON

1924 Weddington Road • Weddington, North Carolina 28104

TO: Mayor and Town Council
FROM: Kim H. Woods, Tax Collector
DATE: July 09, 2018
SUBJECT: 2018 Real Property Taxes

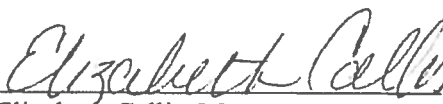
In accordance with General Statutes 105.321, I am hereby requesting authorization to collect the 2018 Real Property Taxes for the Town of Weddington.

State of North Carolina
Town of Weddington

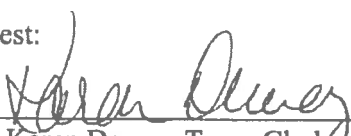
To the Tax Collector of the Town of Weddington

You are hereby authorized, empowered, and commanded to collect the taxes set forth in the tax records filed in the Town of Weddington Collections Department and in the tax receipts herewith delivered to you, in the amounts and from the taxpayers likewise therein set forth. Such taxes are hereby declared to be a first lien upon all real property of the respective taxpayers in the Town of Weddington, and this order shall be a full and sufficient authority to direct, require, and enable you to levy on and sell any real or personal property of such taxpayers, for and on account thereof, in accordance with the law.

Witness my hand and official seal this 9th day of July, 2018.


Elizabeth Callis, Mayor

Attest:


Karen Dewey, Town Clerk

TOWN OF WEDDINGTON

MEMORANDUM

TO: Mayor and Town Council
FROM: Lisa Thompson, Town Administrator/Planner
DATE: July 9, 2018
SUBJECT: ETJ Petition

Extraterritorial planning jurisdiction (ETJ) allows municipalities to apply their land development regulations to a perimeter area around the town. In a School of Government survey 85% of towns with a population over 10,000 people have adopted ETJ. This authority is described and regulated by GS 160A-193. With the Town's population being over 10,000 the town has the right to consider an ETJ boundary up to 2 miles outside the Town limits.

Staff received a petition from citizens in Union County requesting ETJ (attached). A map of the area being petitioned for ETJ is outlined in red is below. This is the northeast corner of New Town and Providence Roads.

The Town last considered an ETJ in 2002. At that time, the County did not approve an agreement to release zoning authority to the Town. Staff reached out to the Union County Manager to see what the process is for the County to consider agreeing to ETJ and she stated that they will need a resolution from the Town requesting ETJ. Staff provided a summary of procedural requirements for ETJ as governed by 160A-193.



PETITION TO THE TOWN OF WEDDINGTON

We, the undersigned citizens of Union County, hereby petition the Town of Weddington, NC to take zoning control (ETJ) of the area from the Weddington town limits down the Left side of Providence Road to its junction with New Town Road and then left up New Town Road to the creek coming from Victoria Lake and from that point return to the Town Limits of Weddington. We feel that the Town of Weddington would understand our needs and is more in line with our desire to maintain an upscale residential community.

4/28/18

Name	Address	Phone Number	Signature
Jean Shivers	1619 Hawkstone Dr	864-634-3221	Jean Shivers
Candace Baroni	1623 Hawkstone Dr	704-942-6081	Candace Baroni
MATTHEW BARONI	1623 HAWKSTONE DR	704-942-5675	Matthew Baroni
Frank W. Thompson	1618 Hawkstone	704-619-2826	Frank W. Thompson
Paul Shivers	1619 Hawkstone Dr.	864-634-3221	Paul Shivers
Patricia Black	1526 Hawkstone Dr	704-256-3647	Patricia Black
Angela Galt	1512 Hawkstone Dr	980-215-5470	Angela Galt
Robert J. Connelley	1525 HAWKSTONE	704-968-2300	Robert J. Connelley
Judy S. Connelley	" "	704-968-2400	Judy S. Connelley
Richard McGinnis	1601 Hawkstone DR	704-256-3730	Richard McGinnis
Carolyn M. McGinnis	" "	" "	Carolyn M. McGinnis
Curtis Blackwood	1401 Hawkstone	704-242-1061	Curtis Blackwood
Audrey Blackwood	1401 HAWKSTONE DR	704-242-1061	Audrey Blackwood
Michael Castellano	1513 Hawkstone Dr	704-575-2877	Michael Castellano
Doris Castellano	1513 Hawkstone Dr.	704-575-6408	Doris Castellano
Bill Miller	1517 Hawkstone	704-243-3105	Bill Miller
M. Van Dine	1517 Hawkstone Dr	704-243-3105	M. Van Dine
Lacacia Vowell	1410 Hawkstone Dr	704-999-5155	Lacacia Vowell
Calvin Hunter	1406 Hawkstone Dr	301-922-8956	Calvin Hunter
YOGESH AERY	1406 Hawkstone Dr.	704-564-9045	Yogesh Aery
PRITI AERY	1406 Hawkstone Dr	704-661-6123	Priti Aery
KRISHNA KAVIN	1500 HAWKSTONE DR	704-497-2845	Krishna Kavin
SUNIL KOTHAPALLI	1500 HAWKSTONE DR	704-293-7351	Sunil Kothapalli

PETITION TO THE TOWN OF WEDDINGTON

We, the undersigned citizens of Union County, hereby petition the Town of Weddington, NC to take zoning control (ETJ) of the area from the Weddington town limits down the Left side of Providence Road to its junction with New Town Road and then left up New Town Road to the creek coming from Victoria Lake and from that point return to the Town Limits of Weddington. We feel that the Town of Weddington would understand our needs and is more in line with our desire to maintain an upscale residential community.

Name	Address	Phone Number	Signature
ALLEN PARRIS	1505 Hawkstone Dr	704-243-4614	Allen Parris
LINDA PARRIS	1505 Hawkstone Dr	704-773-4358	Linda Parris
Leticia Garrick	1501 Hawkstone Dr	704-843-4533	Leticia Garrick
KEVIN GARRICK	1501 Hawkstone Dr	704-843-4533	Kevin Garrick
Jae Hong	1407 Hawkstone Dr	704-256-3347	Jae Hong
Tiejun Lee	1407 Hawkstone Dr	704-256-3347	Tiejun Lee
DALE BURK	1526 Hawkstone Dr	704-256-3347	Dale Burk
Meghan Zepp	1605 Hawkstone	704-930-8371	Meghan Zepp
JEFF ZEPP	1605 Hawkstone	704-280-6789	Jeff Zepp
NIKI KAMPIZIUNIS	1611 Hawkstone	704-299-6837	Niki Kampiziunis
Terry Kampiziunis	1611 Hawkstone	843-230-0981	Terry Kampiziunis
DORINA ROSSI	1615 Hawkstone	919-349-4577	Dorina Rossi
BOB ROSSI	1615 "	704-256-3229	Bob Rossi
SUDHI BANARJEE	8311 Hampton Lane Ln	910-633-9274	Sudhi Banarjee
Vidhya Banarjee	8311 Hampton Lane Ln	704-288-7148	Vidhya Banarjee
Thomas Parks	8401 Hampton Farm Ln	919-632-8637	Thomas Parks
LAQUISHA PARKS	8401 Hampton Farm Ln	919-219-9026	LaQuisha Parks
DAVID JACOBUS	1600 Hawkstone Drive	704-243-3013	David Jacobus
Jennifer Jacobus	1600 Hawkstone Drive	704-776-3094	Jennifer Jacobus
Bongchul Pak	1418 Hawkstone Dr	704-840-4106	Bongchul Pak
Jungmee Pak	1418 Hawkstone Dr	704-840-4103	Jungmee Pak
Sandra Bristow	1402 Hawkstone Dr	704-650-5960	Sandra Bristow

WEDDINGTON CODE ENFORCEMENT REPORT

June, 2018

1. **404 Cottonfield Cir., James & Shannon Cox – *Home Occupation***
6/30/18---Legal action still underway.
2. **4005 Ambassador Ct., Inez B. McRae Trust- *Abandoned Home***
 - 6/30/18---Deterioration continues, building vacant and closed.
3. **4716 Weddinton Matthews Rd. – *Home Occupation***
 - 7/31/17—Dumpsters (5) on property. Owner instructed to remove them.
 - 8/31/17—All dumpsters except 1 removed. Additional permit issued for 2nd living unit and meter attached at rear of house.
 - 4/18/18 - Notice of Violation & Citation, fines began 4/23/18. Violation continues.
 - 5/31/18—Owner was cited with Notice of Violation and Citation for dumpsters stored at this address. Dumpsters have been removed.
 - 6/30/18---Work continuing toward completion.
4. **4915 Beulah Church Rd. – *General junk***
 - Junk vehicles, old camper, old lawn mower and piles of limbs in yard; sent owner letter on 1/30/18. (town does not have over grown lot or cleanliness of land ordinance but am trying to use broad standards of zoning ordinance to get some clean up)
 - No response from owner.
 - No response from owner, except to mow yard.
 - Monitoring.
5. **3824 Beulah Church Rd.**
 - Trash and debris in back yard around trash containers and utility building. Courtesy letter has been sent to owner.
6. **3708 Beulah Church Rd. – *Home Occupation***
 - Rental house-tenant repairing wrecked vehicles in driveway; owner sent notice to discontinue this illegal use 4/3/18.
 - Notice of Violation & Citation sent to owner 4/18/18; fines began 4/23/18. Still monitoring this one.
 - 5/31/18—Yard/driveway cleaned, with vehicle tarped. Still monitoring this one.
 - 6/30/18—Monitoring.
7. **501 Devonport Dr. – *General Junk and Abandoned Vehicles***
 - Inspection—vehicles parked on driveway at garage. Did not see any violation issues.



TOWN OF WEDDINGTON
REVENUE & EXPENDITURE STATEMENT BY DEPARTMENT

FY 2017-2018

06/01/2018 TO 06/30/2018

	<u>CURRENT PERIOD</u>	<u>YEAR-TO-DATE</u>	<u>BUDGETED</u>	<u>% BUDGET REM</u>
REVENUE:				
10-3101-110 AD VALOREM TAX -	2,435.42	1,053,317.18	1,035,000.00	-2
10-3102-110 AD VALOREM TAX - 1ST	904.06	4,435.93	3,000.00	-48
10-3103-110 AD VALOREM TAX - NEXT 8	1,354.04	2,405.25	1,000.00	-141
10-3110-121 AD VALOREM TAX -	9,161.53	89,499.34	89,000.00	-1
10-3115-180 TAX INTEREST	287.92	2,826.61	2,250.00	-26
10-3231-220 LOCAL OPTION SALES TAX	30,946.90	288,696.59	325,000.00	11
10-3322-220 BEER & WINE TAX	0.00	45,517.32	45,000.00	-1
10-3324-220 UTILITY FRANCHISE TAX	133,249.97	465,788.53	450,000.00	-4
10-3340-400 ZONING & PERMIT FEES	3,127.50	47,440.00	45,000.00	-5
10-3350-400 SUBDIVISION FEES	935.00	27,330.00	25,000.00	-9
10-3830-891 MISCELLANEOUS REVENUES	100.00	1,719.81	1,000.00	-72
10-3831-491 INVESTMENT INCOME	5,087.21	9,838.54	5,000.00	-97
TOTAL REVENUE	187,589.55	2,038,815.10	2,026,250.00	-1
AFTER TRANSFERS	187,589.55	2,038,815.10	2,026,250.00	
4110 GENERAL GOVERNMENT				
EXPENDITURE:				
10-4110-126 FIRE DEPT SUBSIDIES	61,088.00	733,056.00	737,560.00	1
10-4110-127 FIRE DEPARTMENT	0.00	130.00	5,000.00	97
10-4110-128 POLICE PROTECTION	0.00	264,174.00	264,175.00	0
10-4110-192 ATTORNEY FEES - GENERAL	5,566.50	85,730.51	90,000.00	5
10-4110-193 ATTORNEY FEES -	0.00	141,481.16	145,000.00	2
10-4110-195 ELECTION EXPENSE	0.00	9,899.29	10,000.00	1
10-4110-340 PUBLICATIONS	0.00	6,445.47	9,000.00	28
10-4110-341 WEDDINGTON FESTIVAL	0.00	190.38	0.00	0
10-4110-342 HOLIDAY/TREE LIGHTING	0.00	7,874.99	6,500.00	-21
10-4110-343 SPRING EVENT	309.03	3,129.69	3,750.00	17
10-4110-344 OTHER COMMUNITY EVENTS	0.00	1,329.22	1,000.00	-33
10-4110-495 COMMITTEE & OUTSIDE	0.00	0.00	1,500.00	100
TOTAL EXPENDITURE	66,963.53	1,253,440.71	1,273,485.00	2
BEFORE TRANSFERS	-66,963.53	-1,253,440.71	-1,273,485.00	
AFTER TRANSFERS	-66,963.53	-1,253,440.71	-1,273,485.00	
4120 ADMINISTRATIVE				
EXPENDITURE:				
10-4120-121 SALARIES - CLERK	1,690.50	21,837.38	22,000.00	1
10-4120-123 SALARIES - TAX COLLECTOR	3,132.42	42,611.37	47,250.00	10
10-4120-124 SALARIES - FINANCE OFFICER	393.00	10,229.16	14,500.00	29
10-4120-125 SALARIES - MAYOR &	2,100.00	25,200.00	25,200.00	0
10-4120-181 FICA EXPENSE	559.58	7,639.93	8,500.00	10
10-4120-182 EMPLOYEE RETIREMENT	669.28	8,545.72	10,930.00	22

KIM

Page 1

01/14/17

TOWN OF WEDDINGTON
REVENUE & EXPENDITURE STATEMENT BY DEPARTMENT

FY 2017-2018

06/01/2018 TO 06/30/2018

	<u>CURRENT PERIOD</u>	<u>YEAR-TO-DATE</u>	<u>BUDGETED</u>	<u>% BUDGET REM</u>
10-4120-183 EMPLOYEE INSURANCE	1,014.50	12,175.50	12,780.00	5
10-4120-184 EMPLOYEE LIFE INSURANCE	12.60	151.20	175.00	14
10-4120-185 EMPLOYEE S-T DISABILITY	12.00	144.00	175.00	18
10-4120-191 AUDIT FEES	0.00	8,300.00	8,750.00	5
10-4120-193 CONTRACT LABOR	0.00	4,650.00	10,000.00	54
10-4120-200 OFFICE SUPPLIES - ADMIN	498.19	6,087.89	10,000.00	39
10-4120-210 PLANNING CONFERENCE	0.00	245.04	1,500.00	84
10-4120-321 TELEPHONE - ADMIN	298.72	1,877.89	3,500.00	46
10-4120-325 POSTAGE - ADMIN	0.00	1,599.03	2,000.00	20
10-4120-331 UTILITIES - ADMIN	523.53	5,109.32	4,725.00	-8
10-4120-351 REPAIRS & MAINTENANCE -	575.00	7,289.58	17,500.00	58
10-4120-352 REPAIRS & MAINTENANCE	3,243.13	60,558.41	63,000.00	4
10-4120-354 REPAIRS & MAINTENANCE	6,462.50	84,405.50	93,250.00	9
10-4120-355 REPAIRS & MAINTENANCE	500.00	1,166.80	1,000.00	-17
10-4120-356 REPAIRS & MAINTENANCE	540.00	5,280.00	6,000.00	12
10-4120-370 ADVERTISING - ADMIN	174.87	508.80	1,000.00	49
10-4120-397 TAX LISTING & TAX	-40.74	-399.85	250.00	260
10-4120-400 ADMINISTRATIVE:TRAINING	0.00	3,737.50	4,000.00	7
10-4120-410 ADMINISTRATIVE:TRAVEL	2,229.10	7,068.65	6,000.00	-18
10-4120-450 INSURANCE	0.00	14,161.75	15,750.00	10
10-4120-491 DUES & SUBSCRIPTIONS	87.11	14,724.08	16,000.00	8
10-4120-498 GIFTS & AWARDS	61.62	755.41	3,000.00	75
10-4120-499 MISCELLANEOUS	156.68	6,930.70	5,000.00	-39
TOTAL EXPENDITURE	24,893.59	362,590.76	413,735.00	12
BEFORE TRANSFERS	-24,893.59	-362,590.76	-413,735.00	
AFTER TRANSFERS	-24,893.59	-362,590.76	-413,735.00	
4130 PLANNING & ZONING				
EXPENDITURE:				
10-4130-121 SALARIES - ZONING	5,833.34	71,018.45	71,500.00	1
10-4130-122 SALARIES - ASST ZONING	0.00	530.40	2,950.00	82
10-4130-123 SALARIES -	1,295.25	15,084.21	17,000.00	11
10-4130-124 SALARIES - PLANNING	425.00	4,850.00	5,200.00	7
10-4130-125 SALARIES - SIGN REMOVAL	278.43	3,042.81	3,500.00	13
10-4130-181 FICA EXPENSE - P&Z	596.93	7,204.55	7,750.00	7
10-4130-182 EMPLOYEE RETIREMENT -	911.76	10,932.66	11,200.00	2
10-4130-183 EMPLOYEE INSURANCE	1,014.50	12,172.50	12,780.00	5
10-4130-184 EMPLOYEE LIFE INSURANCE	19.60	235.20	250.00	6
10-4130-185 EMPLOYEE S-T DISABILITY	12.00	144.00	175.00	18
10-4130-193 CONSULTING	1,009.79	16,356.88	32,000.00	49
10-4130-194 CONSULTING - COG	0.00	7,915.00	10,000.00	21
10-4130-200 OFFICE SUPPLIES -	141.10	4,823.35	5,000.00	4
10-4130-201 ZONING SPECIFIC OFFICE	0.00	175.00	2,500.00	93
10-4130-215 HISTORIC PRESERVATION	336.66	409.74	1,000.00	59

TOWN OF WEDDINGTON
REVENUE & EXPENDITURE STATEMENT BY DEPARTMENT

FY 2017-2018

06/01/2018 TO 06/30/2018

	<u>CURRENT PERIOD</u>	<u>YEAR-TO-DATE</u>	<u>BUDGETED</u>	<u>% BUDGET REM</u>
10-4130-220 INFRASTRUCTURE	0.00	0.00	145,000.00	100
10-4130-321 TELEPHONE - PLANNING &	298.74	2,068.08	3,500.00	41
10-4130-325 POSTAGE - PLANNING &	0.00	1,576.94	2,000.00	21
10-4130-331 UTILITIES - PLANNING &	523.55	5,218.26	4,725.00	-10
10-4130-370 ADVERTISING - PLANNING	174.87	441.01	1,000.00	56
TOTAL EXPENDITURE	<u>12,871.52</u>	<u>164,199.04</u>	<u>339,030.00</u>	<u>52</u>
BEFORE TRANSFERS	<u>-12,871.52</u>	<u>-164,199.04</u>	<u>-339,030.00</u>	
AFTER TRANSFERS	<u>-12,871.52</u>	<u>-164,199.04</u>	<u>-339,030.00</u>	
GRAND TOTAL	<u>82,860.91</u>	<u>258,584.59</u>	<u>0.00</u>	



TOWN OF WEDDINGTON
BALANCE SHEET

FY 2017-2018

PERIOD ENDING: 06/30/2018

10

ASSETS

ASSETS

TRINITY CHECKING ACCOUNT	1,118,801.30
TRINITY MONEY MARKET	1,119,284.71
NC CASH MGMT TRUST	539,196.85
A/R PROPERTY TAX	9,610.84
A/R PROPERTY TAX - 1ST YEAR PRIOR	6,282.87
A/R PROPERTY TAX - NEXT 8 PRIOR YRS	7,663.30
PREPAID ASSETS	2,935.63
SALES TAX RECEIVABLE	2,588.20
FIXED ASSETS - LAND & BUILDINGS	2,346,268.11
FIXED ASSETS - FURNITURE & FIXTURES	20,583.08
FIXED ASSETS - EQUIPMENT	118,306.60
FIXED ASSETS - INFRASTRUCTURE	26,851.01
TOTAL ASSETS	<u>5,318,372.50</u>

LIABILITIES & EQUITY

LIABILITIES

BOND DEPOSIT PAYABLE	75,002.25
FEDERAL TAXES PAYABLE	64.51
DEFERRED REVENUE - DELQ TAXES	6,282.87
DEFERRED REVENUE - CURR YR TAX	9,610.84
DEFERRED REVENUE-NEXT 8	7,663.30
TOTAL LIABILITIES	<u>98,623.77</u>

EQUITY

FUND BALANCE - UNASSIGNED	2,199,653.14
FUND BALANCE-ASSIGNED	249,500.00
FUND BALANCE-INVEST IN FIXED ASSETS	2,512,011.00
CURRENT FUND BALANCE - YTD NET REV	258,584.59
TOTAL EQUITY	<u>5,219,748.73</u>

TOTAL LIABILITIES & FUND EQUITY	<u>5,318,372.50</u>
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TOWN OF W E D D I N G T O N

MEMORANDUM

TO: Mayor and Town Council

FROM: Kim Woods, Tax Collector

DATE: July 9, 2018

SUBJECT: Monthly Report –June 2018

Transactions:	
Penalty and Interest Payments	\$(378.66)
Interest Charges	\$171.00
Discoveries	\$2275.91
Adjustments Under 5.00	\$(5.30)
Releases	\$(31.63)
Taxes Collected:	
2009	\$(29.02)
2010	\$(29.02)
2011	\$(29.02)
2012	\$(50.30)
2013	\$(126.47)
2014	\$(131.53)
2015	\$(968.22)
2016	\$(904.06)
2017	\$(2435.42)
As of June 30, 2018; the following taxes remain Outstanding:	
2007	\$83.43
2008	\$808.16
2009	\$554.28
2010	\$530.18
2011	\$52.18
2012	\$789.41
2013	\$1119.76
2014	\$1668.01
2015	\$2057.89
2016	\$6282.87
2017	\$9610.84
Total Outstanding:	\$23557.01



TOWN OF W E D D I N G T O N

MEMORANDUM

TO: Mayor and Town Council

FROM: Kim Woods, Tax Collector

DATE: July 9, 2018

SUBJECT: Annual Settlement Statement – Fiscal Year 2017-2018

2017 Tax Charge	\$1,141,348.04
Discoveries	\$716.15
Convenience Charge CC	\$782.10
Interest Charges	\$2353.52
Refunds	\$6580.61
Late List Penalties	\$142.18
Adjustments Under \$5.00	\$(293.83)
Convenience Fee Payments	\$(779.06)
2017 Tax Exemptions	\$(57405.59)
2017 Tax Deferments	\$(20542.22)
2017 Tax Write-offs (<5.00)	\$(1069.48)
Balance Adjustments	\$(347.07)
Overpayments	\$(410.18)
Interest Payments	\$(1790.39)
Penalty Payments	\$(80.58)
Releases	\$(534.31)
2017 Taxes Collected:	\$(1,059,059.05)
2017 Unpaid Balance	\$9610.84

